

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

XPHYTO THERAPEUTICS CORP. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: June 3, 2020

Signed: *“Hugh Rogers”* _____

(Signature)

Hugh Rogers _____

(Print Name)

Chief Executive Officer _____

(Print Office)