


FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

XPHYTO THERAPEUTICS CORP. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: June 17, 2021

Signed: 

(Signature)

Chris Ross

(Print Name)

Chief Financial Officer

(Print Office)