

February 19, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placements of Units at \$0.09 per Unit

With respect to the non-brokered private placement of units (the “**Units**”) of Winston Gold Corp. (the “**Company**”) at a price of \$0.09 per Unit (the “**Private Placement**”) closed on February 18, 2021, we hereby confirm receipt of gross subscription proceeds of \$2,593,528 for the issuance of 28,816,983 Units.

Yours very truly,

WINSTON GOLD CORP.



Max Polinsky

Chief Financial Officer
