

WINSTON GOLD CORP.

May 29, 2020

Canadian Securities Exchange
First Canadian Place
100 King Street West, Suite 7210
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placements of Units at \$0.06 per Unit

With respect to the non-brokered private placement of units (the “Units”) of Winston Gold Corp. (the “Company”) at a price of \$0.06 per Unit (the “Private Placement”) closed on May 29, 2020, we hereby confirm receipt of gross subscription proceeds of \$2,426,780 for the issuance of 40,446,333 Units.

Yours very truly,

WINSTON GOLD CORP.



Max Polinsky
Chief Financial Officer