

August 31, 2020

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Private Placements of Units at \$0.07 per Unit**

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With respect to the non-brokered private placement of units (the “**Units**”) of Winston Gold Corp. (the “**Company**”) at a price of \$0.07 per Unit (the “**Private Placement**”) closed on August 28, 2020, we hereby confirm receipt of gross subscription proceeds of \$3,284,540 for the issuance of 46,922,000 Units.

Yours very truly,

**WINSTON GOLD CORP.**



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Max Polinsky

Chief Financial Officer

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