October 19, 2020

Canadian Securities Exchange

First Canadian Place  
100 King Street West, Suite 7210

Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Private Placements of Units at $0.09 per Unit**

With respect to the non-brokered private placement of units (the “**Units**”) of Winston Gold Corp. (the “**Company**”) at a price of $0.09 per Unit (the “**Private Placement**”) closed on October 16, 2020, we hereby confirm receipt of gross subscription proceeds of $2,413,351 for the issuance of 26,815,013 Units.

Yours very truly,

**WINSTON GOLD CORP.**



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| Max Polinsky |

Chief Financial Officer