

FORM 9

NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES **(or securities convertible or exchangeable into listed securities¹)**

Please complete the following:

Name of Listed Issuer: Cryptanite Blockchain Technologies Corp. (formerly, Westbay Ventures Inc.) (the "Issuer").

Trading Symbol: N/A.

Date: March 9, 2018.

Is this an updating or amending Notice: Yes No

If yes provide date(s) of prior Notices: N/A

Issued and Outstanding Securities of Issuer Prior to Issuance: 5,289,669

Date of News Release Announcing Private Placement: November 29 and January 10, 2018

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.47

1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date(1)	Describe relations -hip to Issuer (2)
Please see the attached schedule A							

(1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.

(2) Indicate if Related Person.

¹An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: \$3,685,248.90

2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material

The Issuer intends to use the proceeds to fund the acquisition of Chargacard Inc.

3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: N/A

4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities. N/A

5. Description of securities to be issued:

(a) Class common shares (the "Shares")

(b) Number 8,189,442

(c) Price per security \$0.45

(d) Voting rights one Share is entitled to one vote

6. Provide the following information if Warrants, (options) or other convertible securities are to be issued: N/A

(a) Number _____

(b) Number of securities eligible to be purchased on exercise of Warrants (or options) _____

(c) Exercise price _____

(d) Expiry date _____

7. Provide the following information if debt securities are to be issued: N/A

(a) Aggregate principal amount _____

(b) Maturity date _____

- (c) Interest rate _____ .
- (d) Conversion terms _____ .
- (e) Default provisions _____ .
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): please see the below table
- (b) Cash please see the below table
- (c) Securities non-transferable common share purchase warrants ("Finder's Warrants"). Please see the below table for details
- (d) Other N/A
- (e) Expiry date of any options, warrants etc. 12 months from the date of closing of the private placement.
- (f) Exercise price of any options, warrants etc. \$0.45

Name and Address of Finder	5% Finder's warrants	5 % Finder's fees
Richardson GMP Limited 145 King Street West, Suite 500 Toronto, ON M5H 1J8	5,000	\$2,250.00
Haywood Securities Inc. Suite 700 - 200 Burrard Street, Waterfront Centre Vancouver, BC V6C 3L6	5,000	\$2,250
PI Financial Corp. 1900 - 666 Burrard Street Vancouver, BC V6C 3N1	20,911	9,410.02
Canaccord Genuity Corp. 2200 - 609 Granville Street Vancouver, BC V7Y 1H2	131,000	\$58,950.00

Name and Address of Finder	5% Finder's warrants	5 % Finder's fees
BMO Nesbitt Burns Inc. BMO Nesbitt Burns 1 First Canadian Place Toronto ON M5X 1H3	16,888	\$7,599.94
Leede Jones Gable Inc. 1800 - 1140 West Pender Street Vancouver, B.C. V6E 4G1	5,500	\$2,475.00
Total	184,299	\$82,934.96

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship N/A
10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).
N/A
11. State whether the private placement will result in a change of control.
N/A
12. Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. N/A
13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102. Yes.

2. Acquisition N/A

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: _____
_____ .
2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: _____
_____ .
3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: _____ .
 - (b) Cash: _____ .
 - (c) Securities (including options, warrants etc.) and dollar value: _____
_____ .
 - (d) Other: _____ .
 - (e) Expiry date of options, warrants, etc. if any: _____ .
 - (f) Exercise price of options, warrants, etc. if any: _____ .
 - (g) Work commitments: _____ .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: _____
_____ .
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer ⁽¹⁾

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: _____
_____ .

8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): _____
_____ .
 - (b) Cash _____ .
 - (c) Securities _____ .
 - (d) Other _____ .
 - (e) Expiry date of any options, warrants etc. _____
 - (f) Exercise price of any options, warrants etc. _____ .

9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. _____

10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. _____

Certificate Of Compliance

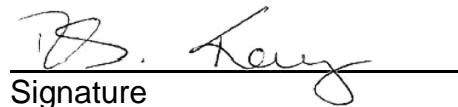
The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated March 9, 2018.

Rob Kang

Name of Director or Senior
Officer



Signature

Chief Financial Officer

Official Capacity

SCHEDULE "A"
SUBSCRIBER DETAILS

Full Name & Residential Address of Placced	Number of Units Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed ⁽¹⁾	Payment Date	Description of relationship to Issuer
Gerry Franco Vancouver, BC	35,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Roland Scheme West Vancouver, BC	25,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	57,500	On or before March 2, 2018	N/A
Cindy Cheer Vancouver, BC	35,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
David Hamilton-Smith Vancouver, BC	12,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	35,000	On or before March 2, 2018	N/A
Alex Kuznecov Bunaby, BC	35,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Advance 8 Precious Metals Ltd. Vancouver, BC	40,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Valeriy Shershnev Vancouver, BC	20,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Peter Lee Vancouver, BC	15,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

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Matrix Media Inc. Surrey, BC	22,500	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Fitch Consulting Inc. Coquitlam, BC	22,500	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Capital Event Management Ltd. Vancouver, BC	67,500	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Countryman Investments Limited Vancouver, BC	200,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	Related Entity
Sterling Securities Int Ltd. Gibraltar	200,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Orca Capital GmbH Germany	222,222	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
William Godson Aurora, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Jason Bond West Vancouver, BC	55,555	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	83,333	On or before March 2, 2018	N/A
Jason Grelowski Calgary, AB	35,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

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Chris Wardle Vancouver, BC	75,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Karim Mohamedani Burnaby, BC	25,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	50,000	On or before March 2, 2018	N/A
Service Super Punch Inc. Granby, QC	10,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
EQ Holdings United States	22,223	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Robert Hirschberg Maple, ON	110,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Gurmakh and Jasbinder Sehota Richmond Hill, ON	110,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	56,666	On or before March 2, 2018	N/A
Overlook Investments LLC United States	220,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Sven Heckle Germany	25,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Stoneycreek Holdings Inc. Surrey, BC	55,555	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

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Kasi Sethu Raman Toronto, ON	111,111	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Andrew Lindzon Toronto, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Shaun Gibson Vancouver, BC	33,333	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Harish Sekhri United Kingdom	166,700	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]		On or before March 2, 2018	N/A
Nikki Jack Levey United Kingdom	38,500	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]		On or before March 2, 2018	N/A
Hayden Gynn United Kingdom	22,300	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Romeo D'Angela or Beatrice D'Angela Maple, ON	333,333	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Ennio D'Angela Or Anna Maria D'Angela Richmond Hill, ON	333,333	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Ennio D'Angela Or Anna Maria D'Angela Richmond Hill, ON	333,333	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]		On or before March 2, 2018	N/A

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Theresa Dekker Maple, ON	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Christine D'Angela ITF Aurora Marques Klienburg, ON	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Tanga D'Angela Richmond Hill, ON	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Alpha Resources Management Inc. Vancouver, BC	33,333	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Scott Hall Vancouver, BC	40,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	40,000	On or before March 2, 2018	Insider
Janet Hiebert Vancouver, BC	55,555	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Orsus Consult GMBH Germany	66,667	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Venexo Investment Ltd. Calgary, AB	22,225	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Balraj Mann Richmond, BC	33,333	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

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Ivan Lo Richmond, BC	600,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]		On or before March 2, 2018	N/A
Nargis Sunderji N. Vancouver, BC	12,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Palisade Global Investments Ltd Belize	333,333	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Dennis Higgs Vancouver, BC	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Darcy Higgs Vancouver, BC	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
James Gellman Toronto, ON	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Anna Spektor Toronto, ON	25,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Allen Spektor Toronto, ON	25,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Bull Market Media GmbH Germany	56,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

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Navroop S Saran Surrey, BC	65,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Mukesh Nayyar Vancouver, BC	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Ridhi Kumar Mathur Burnaby, BC	15,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
0989169 BC Ltd. Surrey, BC	55,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Pavan Avinashi Vancouver, BC	45,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Frank Hogel Paraguay	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Gerhard Merkel Paraguay	22,223	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Caleb Jefferies Port Moody, BC	10,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
682501 Alberta Ltd. Toronto, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Accretive Capital Co. North York, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

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Howard Kerbel North York, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Jeffrey Kerbel North York, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Tariq Malik Maple, ON	20,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Paul Pellegrini Woodbridge, ON	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Robbie Saltsman Thornhill, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	Related
Gurdass (Gary) Singh York, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Margaret Barron Toronto, ON	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Mohammad Nazer Brampton, ON	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Laszlo Fur Toronto, ON	70,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Shirley Peterson Red Deer, AB	20,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	Related

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John Wesley Peterson Red Deer, AB	20,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
The Howard Group Inc. Calgary, AB	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Bernadett Maxwell Calgary, AB	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
William Crawford Ponoka, AB	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Judy Crawford Ponoka, AB	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Elmer Haan Sturgeon County, AB	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Geoffrey Lee Vancouver, BC	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
John Elliott Edmonton, AB	45,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Elizabeth MacDonald Edmonton, AB	45,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Glen Stewart Calgary, AB	40,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

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Nadine Stewart Calgary, AB	40,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Andrew Barber-Starkey North Vancouver, BC	40,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Arleen Agate Calgary, AB	40,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Robin Laver Victoria, BC	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Edward Laver Victoria, BC	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Chris Block New Westminster, BC	40,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Gregg Gorecki Vancouver, BC	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Richard Trudeau Victoria, BC	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Nairne Moreau Surrey, BC	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

Full Name & Residential Address of Placee	Number of Units Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed ⁽¹⁾	Payment Date	Description of relationship to Issuer
Jacqueline &/or Benjamin Sutton Salt Spring Island, BC	40,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Rockport Participation Inc. Lichtenstein	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Gabriele Manfredini Switzerland	250,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Peggy Farinha Ajax, ON	10,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Jean Luc Roy Parksville, BC	35,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Angelo Fiore Carlsbad Springs, ON	20,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Kim Haaland Ottawa, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Lisa Chamoun Navan, ON	30,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Edwin Gomez Castillo Toronto, ON	80,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

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Full Name & Residential Address of Placee	Number of Units Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed ⁽¹⁾	Payment Date	Description of relationship to Issuer
Monica Gomez Toronto, ON	80,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Camille Rabay Ottawa, ON	100,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
George Rabay Ottawa, ON	50,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Angelis Koutsos Nepean, ON	75,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Clinton Belsher Kanata, ON	25,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Firasse Sleiman Nepeann, ON	25,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Christopher Crupi Gloucester, ON	80,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Frank Tatone and Joanne Tatone Richmond Hill, ON	20,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Blair McCreddie Toronto, ON	20,000	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A

FORM 9 – NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES

Full Name & Residential Address of Placee	Number of Units Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed ⁽¹⁾	Payment Date	Description of relationship to Issuer
Lorne Gertner Toronto, ON	55,555	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]		On or before March 2, 2018	N/A
Phil and Christine Ottaway Blue Mountains, ON	75,555	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Horse and Carriage Investments Toronto, ON	55,555	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Lorne Gertner Toronto, ON	55,555	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Keith Ottaway Etobicoke, ON	55,555	\$0.45	N/A	NI 45-106 2.3 [Accredited investor]	0	On or before March 2, 2018	N/A
Total	8,189,442						

Note:

- (1) These are the numbers of shares held by the placees prior to the issuance of shares under this private placement.