

December 21, 2022

Canadian Securities Exchange  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: Short Term Loan – December 16, 2022**

On December 16, 2022, Wesana Health Holdings Inc. (the “**Company**”), through its wholly-owned subsidiary Wesana Health Inc., received an unsecured short term loan in an aggregate principal amount of US\$250,000 from an arm’s length lender (the “**Loan**”). The Loan will bear interest at a rate of 10% per annum, which interest will accrue and be payable upon maturity of the Loan. All principal and unpaid interest outstanding under the Loan will be due and payable nine months from the date of the Loan, provided that in certain circumstances such maturity date will be automatically extended to be one-year from the date of the Loan. The proceeds from the Loan are expected to be used by the Company for general corporate purposes.

Pursuant to Section 1.8(a) of Policy 7 of the Canadian Securities Exchange, the Company hereby confirms that it has received US\$250,000 pursuant to the Loan.

Yours truly,

*(signed) “Zed Wang”*

Zed Wang  
Chief Financial Officer  
Wesana Health Holdings Inc.