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February 24, 2021

Garfinkle Biderman LLP  
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Toronto, ON  
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**RE: Red Light Holland Corp. (“the Company”) – Warrant Indenture dated February 24, 2021**

As per the Warrant Indenture dated February 24, 2021 between TSX Trust Company (“TSX Trust”) and the Company, TSX Trust has been duly appointed as warrant agent and is in a position to effect transfers and make prompt delivery of warrant certificates.

Yours Truly,  
**TSX Trust Company**

DocuSigned by:

*Michael Rosenberg*

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Mike Rosenberg

Senior Trust Officer

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