

WESTRIDGE RESOURCES INC.
(the “**Company**”)
Suite 1518 – 800 West Pender Street
Vancouver, British Columbia V6C 2V6

January 12, 2018

Canadian Securities Exchange
220 Bay Street
9th Floor
Toronto, Ontario
M5J 2W4

Dear Sirs/Mesdames:

Re: Private Placement of Units at \$0.35 per Unit

With respect to the private placement of 1,873,500 units of Westridge Resources Inc. (the “**Units**”) at a price of \$0.35 per Unit which closed on January 12, 2018 (the “**Closing Date**”), we hereby confirm receipt of an aggregate subscription proceeds of \$655,725.00 Each Unit consists of one common share in the capital of the Company (a “**Share**”) and one common share purchase warrant (a “**Warrant**”). Each Warrant entitles the holder thereof to purchase one additional common share in the capital of the Company (a “**Warrant Share**”) at a price of \$0.50 per Warrant Share for a period of 24 months from the Closing Date.

Yours very truly,

WESTRIDGE RESOURCES INC.

“*Michael Young*”

Michael Young
President and CEO