

WORLD MAHJONG LIMITED
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WORLD MAHJONG ANNOUNCES RE-PRICED PRIVATE PLACEMENT

Vancouver, British Columbia, November 1, 2017, World Mahjong Limited (CSE: WSM) (“World Mahjong” or the “Company”) announces that its non-brokered private placement as set out in a news release dated October 25, 2017 is being re-priced. The private placement will now consist of Units at a pre-consolidation price of \$0.0375 per Unit for gross proceeds of up to C\$500,000 (the “Offering”).

Each Unit will consist of one pre-consolidation common share (“Share”) and one pre-consolidation common share purchase warrant (a “Warrant”). Each Warrant will entitle the holder to purchase one additional pre-consolidation common share for a period of two years at a pre-Consolidation price of C\$0.05 per common share.

In accordance with securities legislation, all securities issued under the Offering will be subject to a four month and one day hold period from the date of issuance. The Company may pay finders fees and/or commissions to eligible persons in connection with the Offering in accordance with the policies of the Canadian Securities Exchange.

The Company will apply the net proceeds of the Offering for the development of new opportunities within its operating business of online gaming.

Closing of this Offering is subject to the receipt of all necessary regulatory approvals including that of the Canadian Securities Exchange.

ON BEHALF OF THE BOARD OF WORLD MAHJONG LIMITED

“Dan Placzek”
CEO and Director

The Canadian Securities Exchange and its regulation services provider have not reviewed and do not accept responsibility for the adequacy or the accuracy of this press release.

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