

Computershare Trust Company of Canada

3rd Fl., 510 Burrard Street, Vancouver, BC V6C 3B9 Tel: (604) 661-9400 Fax: (604) 661-9401

July 9, 2020

Canadian Securities Exchange 200 – 1090 West Pender St. Vancouver, BC V6E 2N7

Dear Sir/Madam:

Re: Voyager Digital Ltd (formerly Voyager Digital (Canada) Ltd.) - Generic Certificates

Computershare Trust Company of Canada acts as Transfer Agent and Registrar for Voyager Digital Ltd - CUSIP 92919V108 / ISIN CA92919V1085. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time frame prescribed by the exchange post the name change.

Please contact me if you require any further information.

Yours truly,

Alex Cheung

Relationship Manager, Emerging Issuer Solutions

Telephone: 604-661-9422

Fax: 604-661-9401

E-mail: Alexandre.Cheung@computershare.com