



VOYAGER DIGITAL (CANADA) LTD.

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NEWS RELEASE

VOYAGER DIGITAL ANNOUNCES COMPLETION OF ACQUISITION OF CIRCLE INVEST AND ISSUANCE OF COMMON SHARES

Vancouver, British Columbia, and New York, NY – March 30, 2020 - Voyager Digital (Canada) Ltd. ("Voyager" or the "Company"), announces it has completed the previously disclosed acquisition of Circle Invest, the retail digital asset business from Circle Internet Financial, Inc. ("Circle Internet Financial"). As part of the transaction, Voyager issued 3,495,156 common shares to Circle Internet Financial, representing an approximate 4% ownership stake in the Company. This transaction adds more than 40,000 retail accounts to Voyager's customer base, making it one of the largest digital-asset-only agency brokers in the U.S., servicing over 200,000 global users across its platforms.

About Voyager Digital (Canada) Ltd.

Voyager Digital (Canada) Ltd. is a crypto-asset broker that provides retail and institutional investors with a turnkey solution to trade crypto assets. Voyager offers customers best execution and safe custody on a wide choice of popular crypto-assets. Voyager was founded by established Wall Street and Silicon Valley entrepreneurs who teamed to bring a better, more transparent and cost-efficient alternative for trading crypto-assets to the marketplace. Please visit us at <https://www.investvoyager.com> for more information and to review the latest Corporate Presentation.

Neither the Canadian Securities Exchange nor its Market Regulator (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release. No securities regulatory authority has either approved or disapproved of the contents of this press release.

Cautionary Statement Regarding Forward-Looking Information: The forward-looking statements contained herein are made as of the date of this release and, other than as required by applicable securities laws, the Company does not assume any obligation to update or revise it to reflect new events or circumstances. The forward-looking statements contained in this release are expressly qualified by this cautionary statement.

Voyager Digital (Canada) Ltd. Contacts

Media:

Anthony Feldman / Raquel Cona
(347) 487-6194 / (212) 682-6300
afeldman@kcsa.com / rcona@kcsa.com

Investor Relations:

Phil Carlson / Scott Eckstein
(212) 896-1233 / (212) 896-1210
pcarlson@kcsa.com / seckstein@kcsa.com