March 21, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor

Toronto, Ontario

M5J 2W4

Dear Sirs/Mesdames:

**Re: VirtualArmour International Inc. (the “Company”) – Confirmation of Receipt of Private Placement Proceeds**

On March 8 2018, the Company completed a non-brokered private placement (the “**Private Placement**”) of 7,500,000 common shares (each, a “**Share**”) at the price of US$0.20 per Share. The Company now has 63,269,447 Shares issued and outstanding.

In accordance with Section 2.7(a) of Policy 6 - *Distributions*, the Company confirms that it has received all consideration in relation to the Private Placement.

Yours truly,

**VIRTUALARMOUR INTERNATIONAL INC.**

Per: *“Todd Kannegieter”*

Todd Kannegieter, CEO