



September 18, 2020

CANADIAN SECURITIES EXCHANGE
100 King Street West
Toronto, ON M5X 1A9

Dear Sirs/Mesdames:

**Re: Vireo Health International, Inc. (the "Corporation")
Sale of Pennsylvania Medical Solutions, LLC, to PASPV, LLC (the "Transaction")**

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, the Corporation hereby confirms that it has received the following proceeds in connection with the Transaction:

- \$21,666,667 in cash
- \$5,000,000 in the form of a promissory note, 4-year term, bearing interest at 8% per annum
- \$22,666,667 in the form of assumption of right to use obligations

Yours truly,

"Michael Schroeder"

Michael Schroeder
General Counsel & Secretary