1075034A



March 10, 2020

CANADIAN SECURITIES EXCHANGE  
100 King Street West  
Toronto, ON M5X 1A9

Dear Sirs/Mesdames:

Re: Vireo Health International, Inc. (the “Corporation”)  
Non-Brokered Private Placement of Units comprised of Subordinate Voting Shares and Warrants of the Corporation (the “Private Placement”)

Pursuant to Section 2.7(a) of Policy 6 of the Canadian Securities Exchange, the Corporation hereby confirms that it has received aggregate gross proceeds in the amount of CAD$10,511,711.98 on closing of the Private Placement.

Yours truly,

“*Michael Schroeder”*

Michael Schroeder

General Counsel & Secretary