

**VINERGY RESOURCES LTD.**

March 22, 2019

Canadian Securities Exchange (“CSE”)  
First Canadian Place  
100 King Street West, Suite 7210  
Toronto, Ontario M5X 1E1

Dear Sirs/Mesdames:

**Re: Private Placements of Units at \$0.12 per Unit closed on March 21, 2019**

With respect to the non-brokered private placement of units (the “Units”) of Vinergy Resources Ltd. (the “Company”) at a price of \$0.12 per Unit (the “Private Placement”) closed on March 21, 2019, we hereby confirm receipt of gross subscription proceeds of \$1,614,679.68 for the issuance of 13,455,664 Units.

Yours very truly,

**VINERGY RESOURCES LTD.**

“Glen Macdonald”

Glen Macdonald  
Director