

FORM 2B

LISTING SUMMARY

Issuer Name: Vinergy Cannabis Capital Inc. (formerly, Vinergy Resources Ltd.)	Listing Statement Date: June 28, 2019								
Descriptions of securities to be listed: Common shares without par value.									
Address: 1008, 409 Granville Street Vancouver, BC V6C 1T2	Brief Description of the Issuer's Business: The Issuer's principal activity has been the acquisition, exploration and development of oil and gas assets. After writing off its remaining oil and gas assets in the fiscal year ended February 29, 2016, the Issuer began investigating business opportunities in other sectors. On closing of the change of business, the Issuer will become an investment issuer focusing on investing in private and public companies whose businesses involve later stage cannabis business opportunities or other selected sectors with strong intellectual property, exceptional management and high growth potential that may be strategically positioned in the global cannabis market.								
Company Contact: Glen Macdonald	Description of securities outstanding								
Phone: 604-719-2129	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Symbol</th> <th style="text-align: left;">Type</th> <th style="text-align: left;">Number</th> <th style="text-align: left;">CUSIP</th> </tr> </thead> <tbody> <tr> <td>VIN – the stock symbol will remain the same</td> <td>Common Shares</td> <td>57,115,994</td> <td>92743Q101</td> </tr> </tbody> </table>	Symbol	Type	Number	CUSIP	VIN – the stock symbol will remain the same	Common Shares	57,115,994	92743Q101
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VIN – the stock symbol will remain the same	Common Shares	57,115,994	92743Q101						
Fax: 780-440-1377	If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event: N/A								

E-mail: investors@vinergyresources.com			Dates of Press Release and Any Public Filings Concerning the Event: February 20, 2019 and July 4, 2019	
Jurisdiction of Incorporation: Alberta and continued into British Columbia			Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): The last annual general meeting of shareholders was held on February 28, 2019. The next shareholders' meeting has not been scheduled.	
Website: N/A				
Fiscal Year End: February 28 th				
Financial Information as at : February 28, 2018			Board of Directors: Glen C. Macdonald Kenneth R. Ralfs Glen Indra Eugene Beukman (proposed director)	
	[Current – February 28, 2018]	[Previous – February 28, 2017]	Name	Position
Current Assets	\$1,757,073	\$1,921,593	Glen C. Macdonald	Chief Executive Officer and Corporate Secretary
Working Capital	\$673,145	\$903,900	Glen Indra	Chief Financial Officer
Total assets	\$1,757,073	\$1,921,593		
Long-term liabilities	Nil	Nil		
Shareholders' equity	\$673,145	\$903,900		

VINERGY CANNABIS CAPITAL INC.

"Glen Macdonald"

Glen Macdonald, CEO