

May 7, 2020

CANADIAN SECURITIES EXCHANGE  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: VEXT SCIENCE, INC. (the "Company")**  
**Organica Transaction – Issuance of 67,000 Class A Common Shares**

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Pursuant to Section 2.7 of Policy 6 of the Canadian Securities Exchange, we hereby confirm issuance of an aggregate 67,000 Class A common shares of the Company for deemed aggregate proceeds of \$6,700,000 in connection with the Organica Transaction, details of which are summarized in the Company's Form 9 – *Notice of Proposed Issuance of Listed Securities* dated April 13, 2020.

Yours very truly,

**VEXT SCIENCE, INC.**

*"Eric Offenberger"*

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Eric Offenberger  
Chief Executive Officer