**VEXT SCIENCE, INC.**

January 8, 2020

CANADIAN SECURITIES EXCHANGE  
100 King Street West, Suite 7210  
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

**Re: Vext Science, Inc. (the “Company”)  
Offering of Debenture Units as at December 31, 2019 (the “Offering”)**

Pursuant to section 2.7 of Policy 6 and section 1.8 of Policy 7 of the Canadian Securities Exchange, we hereby confirm receipt of an aggregate US$5,500,000, representing the proceeds derived from the Company’s offering of debenture units completed on December 31, 2019, details of which are set out in the Company’s amended Form 9 and Form 10, each dated and filed on January 8, 2020.

Yours very truly,

**VEXT SCIENCE, INC.**

*“Robert J. Brilon”*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  
Robert Brilon  
Chief Financial Officer