



December 10, 2020

Canadian Securities Exchange
100 King St W Suite 7210,
Toronto, ON M5X 1E1, Canada

Dear Sirs:

Re: VERSUS SYSTEMS INC. (the "Company")
CUSIP # 92535P808

Computershare Trust Company of Canada acts as Transfer Agent and Registrar for VERSUS SYSTEMS INC. will be using generic certificates which meet the requirements of the STAC Generic Certificate program.

We further confirm that our office has received a sufficient supply of blank generic certificates and are in a position to carry out transfers and exchanges and to make delivery of share certificates within the time usually provided.

As Registrar, we undertake to provide to the Exchange a copy of each Treasury Order of the issuer within five business days after any issuance of listed shares.

Please contact me if you require any further information.

Yours truly,

A handwritten signature in black ink that reads 'Tyler Mah' followed by a checkmark.

Tyler Mah
Client Services
Computershare
3rd Floor, 510 Burrard Street
Vancouver, BC V6C 3B9
T 1 604 661 9472 **F** 1 604 661 9401
www.computershare.com