



Computershare

510 Burrard Street, Vancouver, BC V6C 3B9 Tel: (604) 661-9400 Fax: (604) 683-3694

CERTIFICATE OF CAPITALIZATION

Re: Valens Groworks Corp. (the “Company”)

This is to certify that Computershare Trust Company of Canada is the duly appointed Registrar and Transfer Agent for the Common Shares of the Company. We hereby confirm that the issued and outstanding common share capitalization of the Company as of market close April 8, 2019 was 94,046,442 fully paid and non-assessable Common shares.

Dated at Vancouver, British Columbia, April 9, 2019.

Computershare Trust Company of Canada

“Christian Carvacho”

Per: _____
Christian Carvacho
Manager, Emerging Issuer Solutions (EIS)
Computershare
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