



Suite 302 - 1620 West 8th Avenue
Vancouver | V6J 1V4 | Canada
T: 604.639.4457 | F: 604.639.4458
WWW.VERSUSSYSTEMS.COM

February 14, 2019

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

To whom it may concern:

**Re: Receipt of proceeds from private placement of Versus Systems Inc.
(the "Company")**

In connection with a brokered private placement offering of units of the Company ("Units") pursuant to an agency agreement between the Company and Canaccord Genuity Corp., Haywood Securities Inc., and Kingsdale Capital Corp., the undersigned confirms receipt of \$1,797,777.90, representing the aggregate gross proceeds from the sale of 9,987,655 Units on February 14, 2019

Yours truly,

VERSUS SYSTEMS INC.

"Kelsey Chin"

Kelsey Chin
Corporate Secretary