



1558 West Hastings Street
Vancouver BC | V6G 3J4 | Canada
T: 604.639.4457 | F: 604.639.4451
WWW.VERSUSSYSTEMS.COM

December 10, 2020

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario, M5J 2W4

To whom it may concern:

**Re: Confirmation of Share Consolidation
(the "Company")**

In connection with the proposed share consolidation on the basis of one (1) post-consolidation share for every sixteen (16) pre-consolidation shares, with a record date of December 16, 2020, the Company confirms that it has taken all steps to validly effect the consolidation in accordance with applicable laws.

Yours truly,

VERSUS SYSTEMS INC.

"Kelsey Chin"

Kelsey Chin
Corporate Secretary