

VSBLTY GROUPE TECHNOLOGIES CORP.

Suite 206, 595 Howe Street
Vancouver, British Columbia, V6C 2T5

December 29, 2023

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario
M5X 1E1

Dear Sirs/Mesdames:

Re: Private Placement of Units

With respect to the private placement of units of VSBLTY Groupe Technologies Corp. (the “**Company**”), we hereby confirm receipt of aggregate subscription proceeds of \$1,191,948.94 (inclusive of debt settlement subscriptions totalling \$270,000).

Please refer to the Company’s Form 9 *Notice of Proposed Issuance of Securities* filed on December 29, 2023 for further details.

Yours very truly,

VSBLTY GROUPE TECHNOLOGIES CORP.

“Jay Hutton”

Name: Jay Hutton

Position: Chief Executive Officer