

VICTORY RESOURCES CORPORATION
Suite 1780 – 355 Burrard Street
Vancouver, BC
V6C 2G8

May 17, 2021

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2E4

Dear Sirs:


Re: Non-brokered Flow-through Private Placement of 17,624,593 Units at a price of \$0.07 per Unit

Please be advised that Victory Resources Corporation has received all proceeds from the subscribers to the above-noted private placement.

Yours truly,

Victory Resources Corporation

Per:


Tatiana Kovaleva
CPO