

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Valeo Pharma Inc. (the “Listed Issuer”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: September 10, 2020

Signed: “Steve Saviuk”
(Signature)

Steve Saviuk
(Print Name)

Chief Executive Officer
(Print Office)