



POSTED TO CSE

July 16, 2021

Canadian Securities Exchange
First Canadian Place
100 King Street, West, Suite 7210
Toronto, ON M5X 1E1

**RE: VirtualArmour International Inc. (the “Company”)
Confirmation of Proceeds**

Pursuant to the sale of substantially all the operating assets (including the Company’s name) and certain operating liabilities to Evergreen Services Group, the Company wishes to confirm that it has received the consideration of US\$12,250,000, subject to adjustment for net working capital and less payment of taxes, debt, transaction expenses and other adjustments, from Evergreen Services Group and is expected to complete the distribution of the net proceeds to its shareholders within 90 to 120 days from the date hereof.

VIRTUALARMOUR INTERNATIONAL INC.

“Todd Kannegieter”
Director