

**FORM 6**

**CERTIFICATE OF COMPLIANCE**

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

Umbral Energy Corp (the “**Listed Issuer**”) hereby certifies to CSE  
**[Name of Listed Issuer]**

that the Issuer is in compliance with the requirements of applicable securities legislation  
(as such term is defined in National Instrument 14-101) and all Exchange Requirements  
(as defined in Policy 1).

Date: August 18, 2017



Signed: \_\_\_\_\_  
(Signature)

Jagdip Bal  
(Print Name)

President and Chief Executive Officer  
(Print Office)