

**FORM 2B**

**LISTING SUMMARY**

<b>Issuer Name: UBIQUE MINERALS LIMITED</b>			<b>Listing Statement Date: AUGUST 30, 2018</b>	
<b>Descriptions of securities to be listed: COMMON SHARES</b>				
<b>Address: 100 KING STREET, SUITE 5700, TORONTO, ONTARIO, M5X 1C7</b>			<b>Brief Description of the Issuer's Business: MINERAL EXPLORATION</b>	
<b>Company Contact: DANIEL WETTREICH</b>			<b>Description of securities outstanding</b>	
<b>Phone: 647-931-9768</b>			<b>Symbol</b> UBQ	<b>Type</b>
<b>Fax: 972-596-2007</b>			<b>Number</b>	<b>CUSIP</b> 90369P100
			If the Listing Statement was required to be filed because an event giving rise to material information has occurred that makes the previous Statement inaccurate or misleading, briefly describe the event:	
<b>E-mail: GHARPER@UBIQUEZINC.COM</b>			<b>Dates of Press Release and Any Public Filings Concerning the Event: August 13, 2018</b>	
<b>Jurisdiction of Incorporation: BRITISH COLUMBIA</b>			<b>Date of Last Shareholders' Meeting and Date of Next Shareholders' Meeting (if scheduled): JUNE 19, 2017</b>	
<b>Website: WWW.UBIQUEMINERALS.COM</b>				
<b>Fiscal Year End: JULY 31</b>				
<b>Financial Information as at : April 30, 2018</b>			<b>Board of Directors:</b>	
	<b><u>April 30, 2018</u></b>	<b><u>July 31, 2017</u></b>	<b>Name</b>	<b>Position</b>
<b>Current Assets</b>	<b>\$175,991</b>	<b>\$154,788</b>	<b>Daniel Wettreich</b>	<b>Chairman &amp; Company Secretary</b>
<b>Working Capital</b>	<b>\$171,908</b>	<b>\$128,376</b>	<b>Gerald Harper</b>	<b>CEO</b>

<b>Total assets</b>	<b>\$426,745</b>	<b>\$419,842</b>	<b>Larry Quinlan</b>	<b>President</b>
<b>Long-term liabilities</b>	<b>NIL</b>	<b>NIL</b>	<b>Gaurav Singh</b>	<b>CFO</b>
			<b>Roland Crossley</b>	<b>Geologist</b>
			<b>David Lonsdale</b>	<b>Independent Director</b>
			<b>Peter Wanner</b>	<b>Independent Director</b>
<b>Shareholders' equity</b>	<b>\$422,662</b>	<b>\$393,430</b>		