



Computershare Trust Company of Canada

3rd floor, 510 Burrard Street
Vancouver, BC
V6C 3B9

December 24, 2020

Canadian Securities Exchange (CSE)
220 Bay Street, 9th Floor
Toronto, Ontario,
M5J 2W4

Dear Sirs:

Re: AI/ML INNOVATIONS INC.

Computershare Trust Company of Canada has been appointed as Transfer Agent and Registrar for the company CUSIP 00143Y103 ISIN CA00143Y1034. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We also confirm that we have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided.

Please contact me if you require any further information.

Regards,

COMPUTERSHARE TRUST COMPANY OF CANADA

A handwritten signature in black ink, appearing to read 'Anita Basi'.

Anita Basi
Relationship Manager
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email: anita.basi@computershare.com