

Form 6

CERTIFICATE OF COMPLIANCE

TO: Canadian Securities Exchange (“CSE”)

TRUE LEAF MEDICINE INTERNATIONAL LTD. (the “Listed Issuer”) hereby certifies to CSE that the Listed Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CSE Requirements (as defined in CSE Policy 1).

Date: **May 12, 2015**

Signed “Kevin Bottomley”
Kevin Bottomley,
Director