

RISE LIFE SCIENCE CORP.
141 Adelaide Street West, Suite 230
Toronto, ON M5H 3L5

April 18, 2019

The Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: Confirmation

RISE Life Science Corp. (the “**Company**”) hereby confirms receipt of an aggregate of CDN\$2,349,000 in subscription proceeds with respect to the issuance of 2,349 units (“**Units**”) at a price of CDN\$1,000 per Unit.

RISE LIFE SCIENCE CORP.

Per: “Robert Lelovic” (Signed)
Robert Lelovic
Chief Financial Officer