

1790 - 1066 West Hastings Street, Vancouver, BC V6E 3X1

Tel: (604) 307-4274

October 22, 2020

Canadian Securities Exchange First Canadian Place 100 King Street West, Suite 7210 Toronto, ON M5X 1E1

Attention: Listings Department

Dear Sirs/Mesdames:

Re: Trenchant Capital Corp. (the "Company")

Receipt of Proceeds

Pursuant to CSE Policy 6 *Distribution*, the Company confirms the Company's issuance of 499,335 common shares in the capital of the Company (each, a "**Share**") on October 22, 2020 at a deemed price of CDN\$0.05 per Share. The Shares were issued to one creditor of the Company to settle debt in the amount of \$24,966.79 for services performed by the creditor for the Company in connection with a certain invoice rendered to the Company by the creditor.

We trust you will find everything to be in order. If you have any questions or comments, please contact the undersigned.

Yours truly,

TRENCHANT CAPITAL CORP.

"Eric Boehnke"

Per: Eric Boehnke

Chief Executive Officer