



Computershare Investor Services Inc.

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V6C 3B9

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Facsimile 604-661-9401

www.computershare.com

February 10, 2020

Canadian Securities Exchange
100 - 535 Thurlow Street, Office 1122
Vancouver, British Columbia, V6E 3L2

Dear Sir/Madam:

Re: CARLYLE COMMODITIES CORP. ("the Company") -Generic Certificates

Computershare Investor Services Inc. acts as Transfer Agent and Registrar for **CARLYLE COMMODITIES CORP.** On the effective date of the forthcoming consolidation - CUSIP # 14307R101 and ISIN CA14307R1010, the Company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided.

Please contact me if you require any further information.

Sincerely,

A handwritten signature in black ink that reads 'Tyler Mah' followed by a checkmark.

Tyler Mah

Computershare

Relationship Manager,

Emerging Issuer Solutions (EIS)

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