



Computershare Investor Services Inc.
510 Burrard Street Vancouver, BC V6C 3B9 Tel: (604) 661-9400 Fax: (604) 661-9401

November 6, 2018

Canadian Securities Exchange
200 - 1090 West Pender Street
Vancouver, British Columbia
V6E 2N7

Dear Sirs:

Re: Graph Blockchain Inc.

Computershare Investor Services Inc. acts as Transfer Agent and Registrar for Graph Blockchain Inc. - CUSIP 388659104 ISIN CA3886591047. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We also confirm that we have a sufficient supply of blank certificates on hand. We are in a position to carry out transfers, exchanges and make prompt delivery of certificates within the time usually provided.

Please contact me if you require any further information.

Sincerely,

A handwritten signature in black ink that reads 'Mariano Banting'.

Mariano Banting
Relationship Manager, Client Services Dept.
Tel (604) 661-9407
Fax (604) 661-9401
email: mariano.banting@computershare.com

encl.