



December 21, 2022

Canadian Securities Exchange

100 King St. W., Suite 7210
Toronto, ON M5X 1E1

Dear Sirs and Mesdames:

**RE: Victory Battery Metals Corp. (formerly Victory Resources Corporation (the
"Issuer"))**

ISIN: CA92643V1013

We confirm that Odyssey Trust Company has been appointed as Transfer Agent and Registrar for the common shares of the Issuer in the City of Vancouver and Calgary.

We confirm that the Issuer has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. We maintain an inventory of security paper and can process transfers of ownership and issue certificates in accordance with these standards on a timely basis. Our normal fee for transferring ownership is \$60.00 and includes six issuances.

Yours truly,

ODYSSEY TRUST COMPANY

Nazim Nathoo
Senior Director, Client Services
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