



**Computershare Trust Company of Canada**

3<sup>rd</sup> Floor, 510 Burrard Street Vancouver, BC V6C 3B9 Tel: (604) 661-9400 Fax: (604) 661-9403

September 17, 2018

McMillan LLP  
Suite #1500  
Royal Centre, 1055 West Georgia Street  
Vancouver, BC V6E 4N7

Canadian Securities Exchange  
220 Bay Street  
9<sup>th</sup> Floor  
Toronto, ON M5J 2W4

Dear Sirs/Mesdames:

**Re: Warrant indenture between Australis Capital Inc. (the "Issuer") and  
Computershare Trust Company of Canada ("Computershare") providing for the  
issuance of up to 28,143,755 Warrants (the "Warrant Indenture")**

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We confirm that upon the execution of the Warrant Indenture, Computershare will be appointed Warrant Agent, transfer agent and registrar for the Warrants (ISIN#: CA05259R1156; CUSIP#: 05259R115) governed by the Warrant Indenture. The Issuer will be using generic certificates for the Warrants that meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

Computershare has a sufficient supply of blank certificates and is in a position to carry out transfers/exchanges and make delivery of the warrant certificates within the time usually provided.

Please do not hesitate to contact the undersigned should you require further information.

Yours truly,

COMPUTERSHARE TRUST COMPANY OF CANADA

Per:

A handwritten signature in black ink, appearing to read 'Brian Howarth'.

Brian Howarth  
Professional, Corporate Trust  
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