



COMPUTERSHARE TRUST COMPANY OF CANADA

510 Burrard Street, 3rd Floor, Vancouver, BC V6C 3B9 Tel: (604) 661-9400 Fax: (604) 661- 9401

August 13, 2020

TSX Venture Exchange
300-100 Adelaide St. West
Toronto ON M5H 1S3

Dear Sir/Madam:

Re: RESERVOIR CAPITAL CORP (the “Company”)

Computershare Trust Company of Canada acts as Transfer Agent and Registrar for **Reservoir Capital Corp.** This Company will be using generic certificates which meet the requirements of the STAC Generic Certificate program.

We further confirm that our office has received a sufficient supply of blank generic certificates and are in a position to carry out transfers and exchanges and to make delivery of share certificates within the time usually provided.

As Registrar, we undertake to provide to the Exchange a copy of each Treasury Order of the issuer within five business days after any issuance of listed shares.

Please contact me if you require any further information.

Yours truly,

“Deanna Woo”

Deanna Woo
Computershare
Senior Associate Relationship Manager > Emerging Issuer Solutions