

Computershare Investor Services Inc.

Stock Transfer Services 510 Burrard Street Vancouver, British Columbia Canada V6C 3B9

Tel: (604) 661-9400 Fax: (604) 661-9401

February 5, 2019

Canadian Securities Exchange Suite 7210 100 King Street West, Toronto, Ontario, M5X 1E1

Dear Sirs:

Re: Dimension Five Technologies Inc. - (the "Company")

Computershare Investor Services Inc., acts as Transfer Agent and Registrar for Dimension Five Technologies Inc. —CUSIP 25433L107. This company will be using generic certificates which meet the requirements of the STAC Generic Certificate program, specimen certificate attached.

We further confirm that our office has a sufficient supply of blank generic certificates and are in a position to carry out transfers and exchanges and to make delivery of share certificates within the time usually provided.

Please contact me if you require any further information.

Yours truly,

Bernadette Villarica

Relationship Manager, Emerging Issuer Solutions

Computershare

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