

## FORM 9

### **NOTICE OF PROPOSED ISSUANCE OF LISTED SECURITIES** **(or securities convertible or exchangeable into listed securities<sup>1</sup>)**

Please complete the following:

Name of Listed Issuer: Bunker Hill Mining Corp. (the "Issuer").

Trading Symbol: BNKR

Date: August 24, 2020.

Is this an updating or amending Notice:  Yes  No

If yes provide date(s) of prior Notices: n/a.

Issued and Outstanding Securities of Issuer Prior to Issuance: 79,260,327  
(114,472,469 after closing of the first Tranche on August 14, 2020).

Date of News Release Announcing Private Placement: July 27, 2020 (initial announcement) August. 04, 2020 (upsized), August.10, 2020 (further upsized), August 14, 2020 (closing of First Tranche)

Closing Market Price on Day Preceding the Issuance of the News Release: \$0.35

**1. Private Placement (if shares are being issued in connection with an acquisition (either as consideration or to raise funds for a cash acquisition), proceed to Part 2 of this form)**

Full Name & Residential Address of Placee	Number of Securities Purchased or to be Purchased	Purchase price per Security (CDN\$)	Conversion Price (if Applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed	Payment Date <sup>(1)</sup>	Describe relations-hip to Issuer <sup>(2)</sup>
<u>Please see the table attached as schedule "A"</u>							

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- (1) Indicate date each placee advanced or is expected to advance payment for securities. Provide details of expected payment date, conditions to release of funds etc. Indicate if the placement funds been placed in trust pending receipt of all necessary approvals.
- (2) Indicate if Related Person.

<sup>1</sup>An issuance of non-convertible debt does not have to be reported unless it is a significant transaction as defined in Policy 7, in which case it is to be reported on Form 10.

1. Total amount of funds to be raised: up to \$ C\$20,400,000. (the "Offering"). This form is filed in connection with the issuance of 23,072,006.00 Units of the second tranche of the Offering for the gross proceeds of \$ \$8,075,202.10 ("Tranche Two").
2. Provide full details of the use of the proceeds. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material. Lease and other payments required to keep the Issuer's option interest in Bunker Hill Mine in good standing, for further development of the Bunker Hill Mine, debt reduction and for general corporate and working capital purposes.
3. Provide particulars of any proceeds which are to be paid to Related Persons of the Issuer: N/A \_\_\_\_\_
4. If securities are issued in forgiveness of indebtedness, provide details and attach the debt agreement(s) or other documentation evidencing the debt and the agreement to exchange the debt for securities.  
  
4,318,570 of the Unites are proposed to be issued to settle \$1,511,500.00 in indebtedness to various creditors of the Issuer as indicated in Schedule "A" and pursuant to set-of agreements entered into between the Issuer and the creditors as provided in Schedule "B".
5. Description of securities to be issued:
  - (a) Class Units. Each units consists of one common share of the Issuer (a "Common Share") and one (1) Common Share purchase warrant (each a "Warrant") .
  - (b) Number: 23,072,006.00 Units pursuant to Tranche Two with 58,284,148 Units in total in the entire Offering.
  - (c) Price per security \$0.35

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- (d) Voting rights one vote per Common Share: one vote per common share
6. Provide the following information if Warrants, (options) or other convertible securities are to be issued:
- (a) Number: 23,072,006.00
- Warrants pursuant to Tranche One, with 58,284,148 Warrants in total in the entire Offering.
- (b) Number of securities eligible to be purchased on exercise of Warrants (or options): 23,072,006.00 pursuant to Tranche One, with up to 58,284,148.00 Common Shares in total in the entire Offering.
- (c) Exercise price \$0.50
- (d) Expiry date August 31, 2023
7. Provide the following information if debt securities are to be issued:
- (a) Aggregate principal amount N/A
- (b) Maturity date \_\_\_\_\_
- (c) Interest rate \_\_\_\_\_
- (d) Conversion terms \_\_\_\_\_
- (e) Default provisions \_\_\_\_\_
8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the placement (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the placement (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer):In connection with the closing of Tranche Two, Spratt Capital Partners LP and Cormark Securities Inc. as agents to the Issuer in the offering have received 1,127,178 compensation options exercisable into Units at \$0.35 per compensation unit until August 31, 2023 and \$314,512.13 cash compensation.
- (b) Cash \$314,512.13

- (c) Securities 1,127,178 Agents' Option exercisable into 1,127,178 Units at \$0.35 per Unit .
- (d) Other N/A .
- (e) Expiry date of any options, warrants etc. August 31, 2023 .
- (f) Exercise price of any options, warrants etc. \$0.35 .

9. State whether the sales agent, broker, dealer or other person receiving compensation in connection with the placement is Related Person or has any other relationship with the Issuer and provide details of the relationship No

10. Describe any unusual particulars of the transaction (i.e. tax "flow through" shares, etc.).  
N/A .

11. State whether the private placement will result in a change of control.  
No  
\_\_\_\_\_ .

Where there is a change in the control of the Issuer resulting from the issuance of the private placement shares, indicate the names of the new controlling shareholders. No

12. \_\_\_\_\_ .

13. Each purchaser has been advised of the applicable securities legislation restricted or seasoning period. All certificates for securities issued which are subject to a hold period bear the appropriate legend restricting their transfer until the expiry of the applicable hold period required by National Instrument 45-102.

**2. Acquisition**

1. Provide details of the assets to be acquired by the Issuer (including the location of the assets, if applicable). The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: N/A  
\_\_\_\_\_ .

2. Provide details of the acquisition including the date, parties to and type of agreement (eg: sale, option, license etc.) and relationship to the Issuer. The

disclosure should be sufficiently complete to enable a reader to appreciate the significance of the acquisition without reference to any other material: N/A

3. Provide the following information in relation to the total consideration for the acquisition (including details of all cash, securities or other consideration) and any required work commitments:
- (a) Total aggregate consideration in Canadian dollars: N/A .
  - (b) Cash: N/A .
  - (c) Securities (including options, warrants etc.) and dollar value: N/A .
  - (d) Other: N/A .
  - (e) Expiry date of options, warrants, etc. if any: N/A .
  - (f) Exercise price of options, warrants, etc. if any: N/A .
  - (g) Work commitments: \_\_\_\_\_ .
4. State how the purchase or sale price was determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
5. Provide details of any appraisal or valuation of the subject of the acquisition known to management of the Issuer: N/A
6. The names of parties receiving securities of the Issuer pursuant to the acquisition and the number of securities to be issued are described as follows:

Name of Party (If not an individual, name all insiders of the Party)	Number and Type of Securities to be Issued	Dollar value per Security (CDN\$)	Conversion price (if applicable)	Prospectus Exemption	No. of Securities, directly or indirectly, Owned, Controlled or Directed by Party	Describe relationship to Issuer <sup>(1)</sup>

(1) Indicate if Related Person

7. Details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: N/A
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8. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the acquisition (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the acquisition (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): N/A
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- (b) Cash N/A
- (c) Securities N/A
- (d) Other N/A
- (e) Expiry date of any options, warrants etc. N/A
- (f) Exercise price of any options, warrants etc. N/A
9. State whether the sales agent, broker or other person receiving compensation in connection with the acquisition is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A
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10. If applicable, indicate whether the acquisition is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. N/A
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### Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance on behalf of the Issuer.
2. As of the date hereof there is not material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CSE Policy 1).
4. All of the information in this Form 9 Notice of Issuance of Securities is true.

Dated August 24, 2020\_\_\_\_\_.

Sam Ash  
Name of Director or Senior  
Officer

/signed: "Sam Ash"/  
Signature

Chief Executive Officer  
Official Capacity

**SCHEDULE "A"**  
**LIST OF PLACEEES**

<b>Full Name &amp; Residential Address of Placée</b>	<b>Number of Securities Purchased or to be Purchased</b>	<b>Purchase price per Security (CDN\$)</b>	<b>Conversion Price (if Applicable)</b>	<b>Prospectus Exemption</b>	<b>No. of Securities, directly or indirectly, Owned, Controlled or Directed</b>	<b>Payment Date<sup>(1)</sup></b>	<b>Describe relationship to Issuer<sup>(2)</sup></b>
Kanagarajah Kandiah, Mississauga, ON, Canada	30,000	0.35	n/a	NI 45-106 S.2.3 (j)	30,000	August 25, 2020	Arms-Length
1568192 Ontario Inc. Toronto ON, Canada	100,000	0.35	n/a	NI 45-106 S.2.3 (j)	100,000	August 25, 2020	Arms-Length
Avishay Ayalon Ramat Hasharon Israel	215,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	215,000	August 25, 2020	Arms-Length
Christopher Jansma Warwick, Bermuda	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms-Length
David De Witt Vancouver, BC, Canada	150,000	0.35	n/a	NI 45-106 S.2.3 (l)	150,000	August 25, 2020	Arms-Length
D'Angela Family Investments Richmond Hill, ON, Canada	1,704,379	0.35	n/a	NI 45-106 S.2.3 (m)	1,704,379	August 25, 2020	Arms-Length
Reid-Anderson PTY Ltd Reid-Anderson Superannuation Fund Pymble, Australia	40,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	40,000	August 25, 2020	Arms-Length



Kelly Degroot Rosedale, BC, Canada	100,000	0.35	n/a	NI 45-106 S.2.3 (l)	100,000	August 25, 2020	Arms- Length
Ignacio De Loyola Izuzquiza Serrano Beijing, China	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
Jamie Keech Vancouver, BC, Canada	21,500	0.35	n/a	NI 45-106 S.2.3 (k)	21,500	August 25, 2020	Arms- Length
Jarod Seah Singapore, Singapore	75,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	75,000	August 25, 2020	Arms- Length
Lachlan Minett Ulaanaatar, Mongolia	26,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	26,000	August 25, 2020	Arms- Length
Marcel Degroot Vancouver, BC, Canada	50,000	0.35	n/a	NI 45-106 S.2.3 (l)	50,000	August 25, 2020	Arms- Length
Sean De Witt Vancouver, BC, Canada	28,000	0.35	n/a	NI 45-106 S.2.3 (k)	28,000	August 25, 2020	Arms- Length
The Investment Management Company Limited Huntingdon, UK	130,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	130,000	August 25, 2020	Arms- Length
Sylvain Lambert Winnipeg, MB, Canada	30,000	0.35	n/a	NI 45-106 S.2.3 (e.1)	30,000	August 25, 2020	Arms- Length
Lijuka Trust Payneham, South Australia, Australia	150,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	150,000	August 25, 2020	Arms- Length
LMT Investments PTY Ltd. ATF Robertson Family Trust	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length

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Bundaberg, Queens, Australia							
Matthew Kaempf Feldbrunnen, Solothurn, Switzerland	57,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	57,000	August 25, 2020	Arms- Length
The Upshon Family Trust Te Horo, New Zealand	160,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	160,000	August 25, 2020	Arms- Length
T & L Cattle Ltd. Rosedale, BC, Canada	100,000	0.35	n/a	NI 45-106 S.2.3 (t)	100,000	August 25, 2020	Arms- Length
1471159 Ontario Ltd. Toronto, ON, Canada	100,000	0.35	n/a	NI 45-106 S.2.3 (t)	100,000	August 25, 2020	Arms- Length
2641916 Ontario Inc. Toronto, ON, Canada	30,000	0.35	n/a	NI 45-106 S.2.3 (t)	30,000	August 25, 2020	Arms- Length
Adam Hanson Oonobna, Townsville, QLD, Australia	15,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	15,000	August 25, 2020	Arms- Length
Alexander Gough Tring, UK	40,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	40,000	August 25, 2020	Arms- Length
Anupam Agarwal Zurich, Switzerland	10,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	10,000	August 25, 2020	Arms- Length
Benjamin Vos Triq It-Talia, Ibrag, Malta	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length

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Chet Tering Lau Taman Oug, Kuala Lumpur, Malaysia	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
Christopher Shepherd London, UK	21,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	21,500	August 25, 2020	Arms- Length
Claus Bogh Ringkobing, Denmark	35,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	70,000	August 25, 2020	Arms- Length
Daniel Rodriguez Ucluelet, BC, Canada	30,000	0.35	n/a	NI 45-106 S.2.3 (k)	30,000	August 25, 2020	Arms- Length
David Vokes Sarnia, ON, Canada	80,000	0.35	n/a	NI 45-106 S.2.3 (l)	80,000	August 25, 2020	Arms- Length
Efstathios Vrakas Athens, Greece	15,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	15,000	August 25, 2020	Arms- Length
Emmanuel Denis Shanghai, China	285,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	285,000	August 25, 2020	Arms- Length
Eric Marinacci Montreal, QC, Canada	21,500	0.35	n/a	NI 45-106 S.2.3 (k)	21,500	August 25, 2020	Arms- Length
Etendeka PTY Ltd ATF The Etendeka Trust Doncaster, East Victoria, Australia	51,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	51,000	August 25, 2020	Arms- Length
Frederic Cote Mont-Saint- Hilaire, QC, Canada	42,000	0.35	n/a	NI 45-106 S.2.3 (k)	42,000	August 25, 2020	Arms- Length

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Gerolf De Win Borsbeek, Antwerp, Belgium	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
Hasmukh Patel Victoria, ES, Brazil	25,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	25,000	August 25, 2020	Arms- Length
Hasan Herbert Kohuratahi, Taranaki, New Zealand	24,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	24,500	August 25, 2020	Arms- Length
Jay Currie Bellingen NSW, Australia	143,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	143,000	August 25, 2020	Arms- Length
Jennifer Kim Toronto, ON, Canada	21,500	0.35	n/a	NI 45-106 S.2.3 (k)	21,500	August 25, 2020	Arms- Length
Joseph Perry Bangkok City, Bangkok, Thailand	14,286	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	14,286	August 25, 2020	Arms- Length
Johannes Schunter Suva, Central Division, Fiji	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
Edward John Fournier Unionville, ON, Canada	30,000	0.35	n/a	NI 45-106 S.2.3 (j)	30,000	August 25, 2020	Arms- Length
John/Davone Chow Surrey, BC, Canada	85,000	0.35	n/a	NI 45-106 S.2.3 (j)	85,000	August 25, 2020	Arms- Length
Jonas Fong Alfred Cove, WA, Australia	114,500	0.35	n/a	OSC Rule 72-503 Distributions	114,500	August 25, 2020	Arms- Length

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				Outside of Canada			
Jonathan Yan Scarborough, ON, Canada	29,000	0.35	n/a	NI 45-106 S.2.3 (j)	29,000	August 25, 2020	Arms- Length
Karsten Ellingsen AS Stavanger, Norway	140,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	140,000	August 25, 2020	Arms- Length
Kevin Bradley Petersfield, Hampshire, UK	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length
Loic Cazaubin Surrey, BC, Canada	85,000	0.35	n/a	NI 45-106 S.2.3 (j)	85,000	August 25, 2020	Arms- Length
Marco Trinkl Schwechat, Austria	43,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	43,000	August 25, 2020	Arms- Length
Ronald- Mark/Josephine Deason/Mulligan Vancouver, BC, Canada	30,000	0.35	n/a	NI 45-106 S.2.3 (j)	30,000	August 25, 2020	Arms- Length
Mathew Kaleel South Coogee, NSW, Australia	14,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	14,500	August 25, 2020	Arms- Length
Matthew Dellit Paddington, NSW, Australia	28,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	28,500	August 25, 2020	Arms- Length
Thomas Hofmann Christchurch, Canterbury, New Zealand	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length

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Meltemi Ventures S.R Milano, MI, Italy	220,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	220,000	August 25, 2020	Arms- Length
Michel Cote Adstock, QC, Canada	30,000	0.35	n/a	NI 45-106 S.2.3 (j)	42,000	August 25, 2020	Arms- Length
Mitchell Shiller Mont-Royal, QC, Canada	60,000	0.35	n/a	NI 45-106 S.2.3 (l)	70,000	August 25, 2020	Arms- Length
Muhamad Faizul Ramli Abu Dhabi, UAE	22,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	22,500	August 25, 2020	Arms- Length
Natalie Turmine Woy Woy, NSW, Australia	10,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	10,000	August 25, 2020	Arms- Length
Oljia Holdings PTE L Singapore, Singapore	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length
Patrick Langlois Oakville, ON, Canada	100,000	0.35	n/a	NI 45-106 S.2.3 (j)	100,000	August 25, 2020	Arms- Length
Peer Schleyerbach Dornach Solothurn, Switzerland	100,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	100,000	August 25, 2020	Arms- Length
Poul Anders Lassen Singapore, Singapore	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
Robert Koomen Voorburg, Netherlands	150,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	150,000	August 25, 2020	Arms- Length

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Robert Rothman Onetangi Waiheke Island Auckland, New Zealand	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length
Stephe Dejong North Vancouver, BC, Canada	100,000	0.35	n/a	NI 45-106 S.2.3 (l)	100,000	August 25, 2020	Arms- Length
Steven Mason Sunnybank, QLD, Australia	15,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	15,000	August 25, 2020	Arms- Length
Tim-Frederik Kohler Singapore, Singapore	20,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	20,000	August 25, 2020	Arms- Length
Timothy Wright London, Middlessex, UK	14,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	14,500	August 25, 2020	Arms- Length
Vesper Capital Ltd Stoney Ground Kingstown, St. Vincent and the Grenadines	28,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	28,500	August 25, 2020	Arms- Length
Richard Wong and/or Jin Cao JTWROS Jin Cao JTWROS Sydney, NSW, Australia	42,850	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	42,850	August 25, 2020	Arms- Length
Michael Vee Huang Leung Chee Hang Singapore, Singapore	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length
Harrison Tuttle & Julie Tuttle Raleigh, NC, USA	75,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	75,000	August 25, 2020	Arms- Length

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Thomas E Wharton Jr Omaha, NE, USA	142,857	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	142,857	August 25, 2020	Arms- Length
Kerry Lutz Palm Beach, FL, USA	38,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	38,000	August 25, 2020	Arms- Length
David St Louis Julia St Louis JT TEN Raleigh, NC, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
Yuriy Bondarenko Incline Village, NV, USA	135,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	135,000	August 25, 2020	Arms- Length
Rob Bryant Phoenix, AZ, USA	39,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	39,000	August 25, 2020	Arms- Length
Ray Y S Richards Saint George, UT, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
Scott Weber Mary Weber JT TEN Ogallala, NE, USA	20,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	20,000	August 25, 2020	Arms- Length
Ruth Nancy Zarren Saint Louis, MO, UDS	38,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	38,000	August 25, 2020	Arms- Length
Philip Franklin Corriher Charlotte, NC, USA	150,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	150,000	August 25, 2020	Arms- Length

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Michael Anton Baker Georgetown, TX, USA	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length
Kenneth Landon Brooklyn, NY, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
John Raymond Spellman Cedar Point, NC, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
Hao Dang Redmond, WA, USA	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
Charles Cassels New Smyrna Beach, FL USA	19,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	19,000	August 25, 2020	Arms- Length
Carl Martin Erikson Asheville, NC, USA	77,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	77,000	August 25, 2020	Arms- Length
Anthony Kamm San Carlos, CA, USA	125,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	125,000	August 25, 2020	Arms- Length
Roey Dagmi TOD DTD 06/30/2020 Santa Monica, CA, USA	16,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	16,000	August 25, 2020	Arms- Length
Brendan Neff New York, NY, USA	20,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	20,000	August 25, 2020	Arms- Length

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Kasra Ferasat Redondo Beach, CA, USA	12,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	12,000	August 25, 2020	Arms- Length
Craig Christensen Centreville, UT, USA	40,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	40,000	August 25, 2020	Arms- Length
Mark Allen Murphy Ft. Lauderdale, FL, USA	100,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	100,000	August 25, 2020	Arms- Length
David Dashefsky Cedar Park, TX, USA	25,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	25,000	August 25, 2020	Arms- Length
Alan Stromo Westminster, CO, USA	40,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	40,000	August 25, 2020	Arms- Length
Flaviu Forgaciu Oakland, MI, USA	85,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	85,000	August 25, 2020	Arms- Length
Ganapathy Subramaniam Sridaran Milpitas, CA, USA	10,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	10,000	August 25, 2020	Arms- Length
Gary Had Portland, OR, USA	14,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	14,500	August 25, 2020	Arms- Length
The Gary P Morgan and Cindy A Parkins LIVING TRUST DATED	22,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	22,500	August 25, 2020	Arms- Length

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**

JANUARY 8, 2007 Kansas City, MO, USA							
Ivan Kovacevic Chicago, IL, USA	250,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	250,000	August 25, 2020	Arms- Length
Jacob E Meier New York, NY, USA	28,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	28,500	August 25, 2020	Arms- Length
James A Leinum International Falls, MN, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
Eric Edwards Chico, CA, USA	38,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	38,000	August 25, 2020	Arms- Length
Swaroop Pendyala Reno, NV, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
Richard Ganley Palto Alto, CA, USA	43,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	43,000	August 25, 2020	Arms- Length
Navdeep Singh Philadelphia, PA, USA	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
Thomas A. Beck Dunedin, FL, USA	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length

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**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
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Thomas Nelson Lee Donna R Lee JT TEN Edison, OH, USA	8,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	8,500	August 25, 2020	Arms- Length
Liberty Real Estate LLC West Haven, UT, USA	370,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	370,000	August 25, 2020	Arms- Length
Kevin Jonathan Barker Park City, UT, USA	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
John L. Coleman III LIVING TRUST DATED SEPTEMBER 10, UAD 09.10.98 Springfield, MO, USA	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length
Brigitte Kratz Shorewood, MN, USA	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
William Carter Strong Rincon, Puerto Rico, USA	385,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	385,000	August 25, 2020	Arms- Length
William Powers Ortonville, MI, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
William Crowley Santa Ana, CA, USA	19,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	19,000	August 25, 2020	Arms- Length
WB Capital LLC North Oaks, MN, USA	36,000	0.35	n/a	OSC Rule 72-503 Distributions	36,000	August 25, 2020	Arms- Length

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
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				Outside of Canada			
Vincent Cirulli Ploiesti, Prahova, Romania	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
Smith & Alfonso Inc Naples, FL, USA	8,600	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	8,600	August 25, 2020	Arms- Length
Patrick W Fix Omaha, TX, USA	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
Nicholas Robert D'Onofrio Denver, CO, USA	25,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	25,500	August 25, 2020	Arms- Length
Michael Decesaris San Francisco, CA, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length
Matthew Horvath Tarpon Springs, FL, USA	45,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	45,000	August 25, 2020	Arms- Length
Mark J Butler Flanders, NJ, USA	38,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	38,500	August 25, 2020	Arms- Length
David R Allen Santa Monica, CA, USA	28,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	28,500	August 25, 2020	Arms- Length

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**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**

Daniel Podgoroski Chicago, IL, USA	20,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	20,000	August 25, 2020	Arms- Length
Paul Lee Carmedelle Barbara Jean Carmedelle JT TEN St. Augustine, FL, USA	80,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	80,000	August 25, 2020	Arms- Length
Lee Hall Boca Raton, FL, USA	37,143	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	37,143	August 25, 2020	Arms- Length
Merlin Management S.A Tortola, BVI	285,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	285,000	August 25, 2020	Arms- Length
Kofalt Limited Panama City, Panama	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length
538800 BC Ltd. West Vancouver, BC, Canada	65,000	0.35	n/a	NI 45-106 S.2.3 (t)	65,000	August 25, 2020	Arms- Length
Tjeerido Polderman North Vancouver, BC, Canada	60,000	0.35	n/a	NI 45-106 S.2.3 (j)	60,000	August 25, 2020	Arms- Length
D Bruce McLeod West Vancouver, BC, Canada	65,000	0.35	n/a	NI 45-106 S.2.3 (j)	65,000	August 25, 2020	Arms- Length
Charlotte Skinnier West Vancouver, BC, Canada	100,000	0.35	n/a	NI 45-106 S.2.3 (j)	100,000	August 25, 2020	Arms- Length
Thomas Humphreys North Vancouver, BC, Canada	50,000	0.35	n/a	NI 45-106 S.2.3 (l)	50,000	August 25, 2020	Arms- Length

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**

Dale Michael Johannessen North Vancouver, BC, Canada	50,000	0.35	n/a	NI 45-106 S.2.3 (l)	50,000	August 25, 2020	Arms- Length
Victor Dario Baar, ZUG, Switzerland	40,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	40,000	August 25, 2020	Arms- Length
Ronald-Peter Stoofeler Maria Enzersdoft, Austria	57,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	57,000	August 25, 2020	Arms- Length
Fausto Di Trapani Vancouver, BC, Canada	145,000	0.35	n/a	NI 45-106 S.2.3 (j)	145,000	August 25, 2020	Arms- Length
Andrew Kaip Toronto, ON, Canada	143,000	0.35	n/a	NI 45-106 S.2.3 (j)	143,000	August 25, 2020	Arms- Length
Saif Ahmad Siddiqui Redmond, WA, USA	100,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	100,000	August 25, 2020	Arms- Length
Kim Obermair Annandake, NJ, USA	60,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	60,000	August 25, 2020	Arms- Length
Stephen R. Bickel Palm Coast, FL, USA	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
Heinz Panning Singapore, Singapore	30,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	30,000	August 25, 2020	Arms- Length
David E Erfle Monrovia, CA, USA	50,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	50,000	August 25, 2020	Arms- Length

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**

Matthew D Huff Fort Worth, TX, USA	541,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	541,000	August 25, 2020	Arms- Length
Kevin J. Pilon San Diego, CA, USA	15,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	15,000	August 25, 2020	Arms- Length
Daniella Dimitrov Etobicoke, ON, Canada	71,429	0.35	n/a	NI 45-106 S.2.3 (k)	71,500	August 25, 2020	Arms- Length
Christina Munday Surrey, BC, Canada	569,000	0.35	n/a	NI 45-106 S.2.3 (j)	569,000	August 25, 2020	Arms- Length
Gavin Munday Burnaby, BC, Canada	100,000	0.35	n/a	NI 45-106 S.2.3 (j)	100,000	August 25, 2020	Arms- Length
Scott Musgrove Princeton, BC, Canada	30,000	0.35	n/a	NI 45-106 S.2.3 (j)	30,000	August 25, 2020	Arms- Length
Marvin Wieler Saskatoon, SK, Canada	15,000	0.35	n/a	NI 45-106 S.2.3 (j)	15,000	August 25, 2020	Arms- Length
Steven Yun Vancouver, BC, Canada	28,000	0.35	n/a	NI 45-106 S.2.3 (j)	28,000	August 25, 2020	Arms- Length
Shun Chin Richmond, BC, Canada	50,000	0.35	n/a	NI 45-106 S.2.3 (e)	50,000	August 25, 2020	Arms- Length
Lepp Lee Vancouver, BC, Canada	70,000	0.35	n/a	NI 45-106 S.2.3 (j)	70,000	August 25, 2020	Arms- Length
Derrick Young Vancouver, BC, Canada	14,000	0.35	n/a	NI 45-106 S.2.3 (j, k)	14,000	August 25, 2020	Arms- Length
Meng-Ju Ho Coquitlam, BC	20,000	0.35	n/a	NI 45-106 S.2.3 (j, k)	20,000	August 25, 2020	Arms- Length
SHU YI LO Burnaby, BC	18,000	0.35	n/a	NI 45-106 S.2.3 (j, k)	18,000	August 25, 2020	Arms- Length

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**



Merk Investments fao ASA Gold and Precious Metals Limited SAN FRANCISCO CA, USA	3,464,957	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	12,964,957	August 25, 2020	Arms- Length
Romeo and Bea D'Angela Maple, ON Canada	200,000	0.35	n/a	NI 45-106 S.2.3 (l)	200,000	August 25, 2020	Arms- Length
Joanne Yan Vancouver, BC, Canada	150,000	0.35	n/a	NI 45-106 S.2.3 (j.1)	150,000	August 25, 2020	Arms- Length
Jie Yang Vancouver, BC, Canada	150,000	0.35	n/a	NI 45-106 S.2.3 (j, k)	150,000	August 25, 2020	Arms- Length
599189 British Columbia Ltd. Vancouver, BC, Canada	150,000	0.35	n/a	NI 45-106 S.2.3 (j)	150,000	August 25, 2020	Arms- Length
Junkui Tu North York, ON, Canada	90,000	0.35	n/a	NI 45-106 S.2.3 (j)	180,000	August 25, 2020	Arms- Length
Erwin Speckert Minden, ON, Canada	160,000	0.35	n/a	NI 45-106 S.2.3 (j)	234,000	August 25, 2020 (160,000 Units are being issued in settlement of indebtedness of \$56,000)	Arms- Length
William James Parry Winchester, UK	77,143	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	93,643	August 25, 2020 (77,143 Units are being issued in settlement of indebtedness of \$27,000.00)	Arms- Length
Sebastien de Montessus London, UK	941,428	0.35	n/a	OSC Rule 72-503 Distributions	2,274,762	August 25, 2020 (971,428 Units are being	Arms- Length

**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**

				Outside of Canada		issued in settlement of indebtedness of \$340,000)	
Guillaume Clignet Dubai, UAE	941,428	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	2,274,762	August 25, 2020 (971,428 Units are being issued in settlement of indebtedness of \$340,000)	Arms- Length
Sebastian Marr London, UK	300,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	22,930,400	August 25, 2020 (300,000 Units are being issued in settlement of indebtedness of \$105,000)	Insider
Dr. Marshall Arlin White Rock, BC, Canada	10,000	0.35	n/a	NI 45-106 S.2.3 (j)	10,000	August 25, 2020 (10,000 Units are being issued in settlement of indebtedness of \$3,500.00)	Arms- Length
Samuel Ash Kellogg, ID, USA	77,143	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	77,143	August 25, 2020 (77,143 Units are being issued in settlement of indebtedness of \$27,000)	Insider
Gemstone 102 Ltd. Road Town, Tortola, BVI	1,428,570	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	11,480,984	August 25, 2020 (714,285 Units are being issued in settlement of indebtedness of \$250,000)	Insider

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**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**

MTNASH Investment Management LLC New York, NY, USA	571,000	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	571,000	August 25, 2020	Arms- Length
J. Matthew Fifield Mosman, NSW, Australia	285,714	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	285,714	August 25, 2020	Arms- Length
Fairview Gold Fund I, LP Seattle, WA, USA	71,500	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	71,500	August 25, 2020	Arms- Length
FP Credit, LLC Seattle, WA, USA	42,750	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	42,750	August 25, 2020	Arms- Length
Dardan Holdings Ltd. Nassau, Bahamas	822,857	0.35	n/a	OSC Rule 72-503 Distributions Outside of Canada	8,222,857	August 25, 2020 (822,857 Units are being issued in settlement of indebtedness of \$288,000)	Arms- Length
Richard Williams Toronto, ON, Canada	214,286	0.35	n/a	NI 45-106 S.2.3 (j.1)	1, 214,286	August 25, 2020 (214,286 Units are being issued in settlement of indebtedness of \$75,000)	Insider

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**FORM 9 – NOTICE OF PROPOSED ISSUANCE OF  
LISTED SECURITIES**

**SCHEDULE "B"**  
**DEBT SETTLEMENT AGREEMENTS**

*[See Attached]*

## DIRECTION

**TO: Bunker Hill Mining Corp. (“Bunker Hill” or the “Corporation”)**

**RE: Private Placement of Units**

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Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Subscription Agreement for Units between the undersigned (the “**Subscriber**”) and Bunker Hill dated August 6, 2020 (the “**Subscription Agreement**”).

### **WHEREAS:**

- A. Pursuant to the Subscription Agreement, the Subscriber has agreed in consideration of payment to Bunker Hill of the aggregate Subscription Price of C\$56,000 to subscribe for and purchase from Bunker Hill 160,000 Units (the “**Settled Units**”) at a price of C\$0.35 per Unit with each Unit consisting of one (1) common share of the Corporation and one (1) common share purchase warrant exercisable in to a common share at an exercise price of CAD\$0.50 per common shares for thirty-six (36) months;
- B. The Subscriber is entitled to an aggregate amount of C\$56,000 equal to loan advances made by the Subscriber to the Corporation and an associated loan repayment bonus (the “**Outstanding Amount**”); and
- C. The Subscriber hereby desires Bunker Hill to apply the Outstanding Amount to the Subscription Price under the Subscription Agreement.

### **NOW THEREFORE:**

1. The Subscriber hereby irrevocably assigns the Outstanding Amount and the right to receive such Outstanding Amount to Bunker Hill to be set-off against the Subscription Price payable by the Subscriber to Bunker Hill pursuant to the Subscription Agreement as full payment thereof.
2. The Subscriber understands and confirms that following the acceptance of the Subscription Agreement by Bunker Hill for subscription of the Subscriber thereunder for the Settled Units, any and all obligations of Bunker Hill to the Subscriber in respect of the Outstanding Amount shall be completely and fully satisfied and Bunker Hill shall have no further liability or obligations to the Subscriber in respect of the Outstanding Amount.

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DATED this 13 day of August, 2020.



Witness by:

*[Handwritten signature]*

Erwin Speckert

## DIRECTION

**TO: Bunker Hill Mining Corp. (“Bunker Hill” or the “Corporation”)**

**RE: Private Placement of Units**

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Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Subscription Agreement for Units between the undersigned (the “**Subscriber**”) and Bunker Hill dated August 10, 2020 (the “**Subscription Agreement**”).

### **WHEREAS:**

- A. Pursuant to the Subscription Agreement, the Subscriber has agreed in consideration of payment to Bunker Hill of the aggregate Subscription Price of C\$250,000 to subscribe for and purchase from Bunker Hill 714,285 Units (the “**Settled Units**”) at a price of C\$0.35 per Unit with each Unit consisting of one (1) common share of the Corporation and one (1) common share purchase warrant exercisable in to a common share at an exercise price of CAD\$0.50 per common shares for thirty-six (36) months;
- B. The Subscriber is entitled to an aggregate amount of C\$250,000 equal to loan advances made by the Subscriber to the Corporation and an associated loan repayment bonus (the “**Outstanding Amount**”); and
- C. The Subscriber hereby desires Bunker Hill to apply the Outstanding Amount to the Subscription Price under the Subscription Agreement.

### **NOW THEREFORE:**

1. The Subscriber hereby irrevocably assigns the Outstanding Amount and the right to receive such Outstanding Amount to Bunker Hill to be set-off against the Subscription Price payable by the Subscriber to Bunker Hill pursuant to the Subscription Agreement as full payment thereof.
2. The Subscriber understands and confirms that following the acceptance of the Subscription Agreement by Bunker Hill for subscription of the Subscriber thereunder for the Settled Units, any and all obligations of Bunker Hill to the Subscriber in respect of the Outstanding Amount shall be completely and fully satisfied and Bunker Hill shall have no further liability or obligations to the Subscriber in respect of the Outstanding Amount.

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**DATED** this 12 day of August, 2020.



Witness by:

QIAO DI

Stephen Yip Director



## DIRECTION

**TO: Bunker Hill Mining Corp. (“Bunker Hill” or the “Corporation”)**

**RE: Private Placement of Units**

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Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Subscription Agreement for Units between the undersigned (the “Subscriber”) and Bunker Hill dated August \_\_, 2020 (the “Subscription Agreement”).

### WHEREAS:

- A. Pursuant to the Subscription Agreement, the Subscriber has agreed in consideration of payment to Bunker Hill of the aggregate Subscription Price of C\$27,000 to subscribe for and purchase from Bunker Hill 77,143 Units (the “Settled Units”) at a price of C\$0.35 per Unit with each Unit consisting of one (1) common share of the Corporation and one (1) common share purchase warrant exercisable in to a common share at an exercise price of CAD\$0.50 per common shares for thirty-six (36) months;
- B. The Subscriber is entitled to an aggregate amount of C\$27,000 equal to loan advances made by the Subscriber to the Corporation and an associated loan repayment bonus (the “Outstanding Amount”); and
- C. The Subscriber hereby desires Bunker Hill to apply the Outstanding Amount to the Subscription Price under the Subscription Agreement.

### NOW THEREFORE:

1. The Subscriber hereby irrevocably assigns the Outstanding Amount and the right to receive such Outstanding Amount to Bunker Hill to be set-off against the Subscription Price payable by the Subscriber to Bunker Hill pursuant to the Subscription Agreement as full payment thereof.
2. The Subscriber understands and confirms that following the acceptance of the Subscription Agreement by Bunker Hill for subscription of the Subscriber thereunder for the Settled Units, any and all obligations of Bunker Hill to the Subscriber in respect of the Outstanding Amount shall be completely and fully satisfied and Bunker Hill shall have no further liability or obligations to the Subscriber in respect of the Outstanding Amount.

*[Remainder of page intentionally left blank]*

DATED this 12 day of August, 2020.

Witness by:



Sam Ash

## DIRECTION

**TO: Bunker Hill Mining Corp. (“Bunker Hill” or the “Corporation”)**

**RE: Private Placement of Units**

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Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Subscription Agreement for Units between the undersigned (the “**Subscriber**”) and Bunker Hill dated August \_\_, 2020 (the “**Subscription Agreement**”).

### **WHEREAS:**

- A. Pursuant to the Subscription Agreement, the Subscriber has agreed in consideration of payment to Bunker Hill of the aggregate Subscription Price of C\$105,000 to subscribe for and purchase from Bunker Hill 300,000 Units (the “**Settled Units**”) at a price of C\$0.35 per Unit with each Unit consisting of one (1) common share of the Corporation and one (1) common share purchase warrant exercisable in to a common share at an exercise price of CAD\$0.50 per common shares for thirty-six (36) months;
- B. The Subscriber is entitled to an aggregate amount of C\$105,000 equal to loan advances made by the Subscriber to the Corporation and an associated loan repayment bonus (the “**Outstanding Amount**”); and
- C. The Subscriber hereby desires Bunker Hill to apply the Outstanding Amount to the Subscription Price under the Subscription Agreement.

### **NOW THEREFORE:**

1. The Subscriber hereby irrevocably assigns the Outstanding Amount and the right to receive such Outstanding Amount to Bunker Hill to be set-off against the Subscription Price payable by the Subscriber to Bunker Hill pursuant to the Subscription Agreement as full payment thereof.
2. The Subscriber understands and confirms that following the acceptance of the Subscription Agreement by Bunker Hill for subscription of the Subscriber thereunder for the Settled Units, any and all obligations of Bunker Hill to the Subscriber in respect of the Outstanding Amount shall be completely and fully satisfied and Bunker Hill shall have no further liability or obligations to the Subscriber in respect of the Outstanding Amount.

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**DATED** this 20th day of August, 2020.



Witness by:

Stefania Oliva

Sebastian Marr

## DIRECTION

**TO: Bunker Hill Mining Corp. (“Bunker Hill” or the “Corporation”)**

**RE: Private Placement of Units**

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Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Subscription Agreement for Units between the undersigned (the “**Subscriber**”) and Bunker Hill dated August 5, 2020 (the “**Subscription Agreement**”).

### **WHEREAS:**

- A. Pursuant to the Subscription Agreement, the Subscriber has agreed in consideration of payment to Bunker Hill of the aggregate Subscription Price of C\$340,000 to subscribe for and purchase from Bunker Hill 971,428 Units (the “**Settled Units**”) at a price of C\$0.35 per Unit with each Unit consisting of one (1) common share of the Corporation and one (1) common share purchase warrant exercisable in to a common share at an exercise price of CAD\$0.50 per common shares for thirty-six (36) months;
- B. The Subscriber is entitled to an aggregate amount of C\$340,000 equal to loan advances made by the Subscriber to the Corporation and an associated loan repayment bonus (the “**Outstanding Amount**”); and
- C. The Subscriber hereby desires Bunker Hill to apply the Outstanding Amount to the Subscription Price under the Subscription Agreement.

### **NOW THEREFORE:**

1. The Subscriber hereby irrevocably assigns the Outstanding Amount and the right to receive such Outstanding Amount to Bunker Hill to be set-off against the Subscription Price payable by the Subscriber to Bunker Hill pursuant to the Subscription Agreement as full payment thereof.
2. The Subscriber understands and confirms that following the acceptance of the Subscription Agreement by Bunker Hill for subscription of the Subscriber thereunder for the Settled Units, any and all obligations of Bunker Hill to the Subscriber in respect of the Outstanding Amount shall be completely and fully satisfied and Bunker Hill shall have no further liability or obligations to the Subscriber in respect of the Outstanding Amount.

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**DATED** this 22 day of August, 2020.



Witness by: \_\_\_\_\_  
Sophie TAXIL

\_\_\_\_\_  
Sebastien De Montessus

## DIRECTION

**TO: Bunker Hill Mining Corp. (“Bunker Hill” or the “Corporation”)**

**RE: Private Placement of Units**

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Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Subscription Agreement for Units between the undersigned (the “**Subscriber**”) and Bunker Hill dated August 24, 2020 (the “**Subscription Agreement**”).

### **WHEREAS:**

- A. Pursuant to the Subscription Agreement, the Subscriber has agreed in consideration of payment to Bunker Hill of the aggregate Subscription Price of C\$288,000 to subscribe for and purchase from Bunker Hill 822,857 Units (the “**Settled Units**”) at a price of C\$0.35 per Unit with each Unit consisting of one (1) common share of the Corporation and one (1) common share purchase warrant exercisable in to a common share at an exercise price of CAD\$0.50 per common shares for thirty-six (36) months;
- B. The Subscriber is entitled to an aggregate amount of C\$288,000 equal to loan advances made by the Subscriber to the Corporation and an associated loan repayment bonus (the “**Outstanding Amount**”);
- C. The Subscriber hereby desires Bunker Hill to apply the Outstanding Amount to the Subscription Price under the Subscription Agreement; and
- D. The Subscriber hereby desires Bunker Hill to register the securities in the name of "Dardan Holdings Ltd." under the Subscription Agreement.

### **NOW THEREFORE:**

- 1. The Subscriber hereby irrevocably assigns the Outstanding Amount and the right to receive such Outstanding Amount to Bunker Hill to be set-off against the Subscription Price payable by the Subscriber to Bunker Hill pursuant to the Subscription Agreement as full payment thereof.
- 2. The Subscriber understands and confirms that following the acceptance of the Subscription Agreement by Bunker Hill for subscription of the Subscriber thereunder for the Settled Units, any and all obligations of Bunker Hill to the Subscriber in respect of the Outstanding Amount shall be completely and fully satisfied and Bunker Hill shall have no further liability or obligations to the Subscriber in respect of the Outstanding Amount.

*[Remainder of page intentionally left blank]*

**DATED** this 22 day of August, 2020.

Witness by:



Amir Bem



## DIRECTION

**TO: Bunker Hill Mining Corp. (“Bunker Hill” or the “Corporation”)**

**RE: Private Placement of Units**

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Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Subscription Agreement for Units between the undersigned (the “**Subscriber**”) and Bunker Hill dated August 6, 2020 (the “**Subscription Agreement**”).

### **WHEREAS:**

- A. Pursuant to the Subscription Agreement, the Subscriber has agreed in consideration of payment to Bunker Hill of the aggregate Subscription Price of C\$340,000 to subscribe for and purchase from Bunker Hill 971,428 Units (the “**Settled Units**”) at a price of C\$0.35 per Unit with each Unit consisting of one (1) common share of the Corporation and one (1) common share purchase warrant exercisable in to a common share at an exercise price of CAD\$0.50 per common shares for thirty-six (36) months;
- B. The Subscriber is entitled to an aggregate amount of C\$340,000 equal to loan advances made by the Subscriber to the Corporation and an associated loan repayment bonus (the “**Outstanding Amount**”); and
- C. The Subscriber hereby desires Bunker Hill to apply the Outstanding Amount to the Subscription Price under the Subscription Agreement.

### **NOW THEREFORE:**

1. The Subscriber hereby irrevocably assigns the Outstanding Amount and the right to receive such Outstanding Amount to Bunker Hill to be set-off against the Subscription Price payable by the Subscriber to Bunker Hill pursuant to the Subscription Agreement as full payment thereof.
2. The Subscriber understands and confirms that following the acceptance of the Subscription Agreement by Bunker Hill for subscription of the Subscriber thereunder for the Settled Units, any and all obligations of Bunker Hill to the Subscriber in respect of the Outstanding Amount shall be completely and fully satisfied and Bunker Hill shall have no further liability or obligations to the Subscriber in respect of the Outstanding Amount.

*[Remainder of page intentionally left blank]*

**DATED** this 22 day of August, 2020.

Witness by:



Guillaume Clignet