FORM 5
QUARTERLY LISTING STATEMENT

Name of CNSX Issuer: **TORINO POWER SOLUTIONS INC.** (the "Issuer").

Trading Symbol: **TPS**

This Quarterly Listing Statement must be posted on or before the day on which the Issuer's unaudited interim financial statements are to be filed under the *Securities* Act, or, if no interim statements are required to be filed for the quarter, within 60 days of the end of the Issuer's first, second and third fiscal quarters. This statement is not intended to replace the Issuer's obligation to separately report material information forthwith upon the information becoming known to management or to post the forms required by the CNSX Policies. If material information became known and was reported during the preceding quarter to which this statement relates, management is encouraged to also make reference in this statement to the material information, the news release date and the posting date on the CNSX.ca website.

General Instructions

(a) Prepare this Quarterly Listing Statement using the format set out below. The sequence of questions must not be altered nor should questions be omitted or left unanswered. The answers to the following items must be in narrative form. When the answer to any item is negative or not applicable to the Issuer, state it in a sentence. The title to each item must precede the answer.

(b) The term "Issuer" includes the CNSX Issuer and any of its subsidiaries.

(c) Terms used and not defined in this form are defined or interpreted in Policy 1 – Interpretation and General Provisions.

There are three schedules which must be attached to this report as follows:

SCHEDULE A: FINANCIAL STATEMENTS

Please See Unaudited Interim Financial Statement for the most recent Quarter available under **CNSX FILINGS** at http://thecse.com/en/listings/technology/torino-power-solutions-inc

SCHEDULE B: SUPPLEMENTARY INFORMATION

The supplementary information set out below must be provided when not included in Schedule A.

1. Related party transactions

Please see Note 8 contained in the Unaudited Interim Financial Statements for the most recent Quarter available under **CNSX FILINGS** at

http://thecse.com/en/listings/technology/torino-power-solutions-inc

2. Summary of securities issued and options granted during the period.

Provide the following information for the period beginning on the date of the last Listing Statement (Form 2A):

(a) Summary of securities issued during the period

Please see Note 9 contained in the Unaudited Interim Financial Statements for the most recent Quarter available under **CNSX FILINGS** at http://thecse.com/en/listings/technology/torino-power-solutions-inc

(b) Summary of Options granted during the period

	Number of stock options	Weighted average exercise price $
Outstanding, December 31, 2016 &March 31, 2017	2,745,000	0.15
Outstanding, December 31, 2017 & March 31, 2018	2,745,000	0.15

3. Summary of securities as at the end of the reporting period.

Provide the following information in tabular format as at the end of the reporting period:

Authorized Capital stock:

Unlimited common shares, no par value

	Shares
Issued and outstanding - common shares	
Balance, **March 31, 2018**	**49,132,082**

Incentive Stock Options:

During the period ended **March 31, 2018**, there were 2,745,000 options outstanding.

4. List the names of the directors and officers, with an indication of the position(s) held, as at the date this report is signed and filed.

Name of Director/Officer	**Position with Issuer**
Darren Fast	Director
Bryan Loree	CFO, Director
Rav Mlait	CEO, Director

SCHEDULE C: MANAGEMENT, DISCUSSION AND ANALYSIS

Please See Management, Discussion and Analysis for the Quarter available under **CNSX FILINGS** at http://thecse.com/en/listings/technology/torino-power-solutions-inc

Certificate of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Quarterly Listing Statement.

2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.

3. The undersigned hereby certifies to CNSX that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

4. All of the information in this Form 5 Quarterly Listing Statement is true.

Dated **May 28, 2018**

Rav Mlait
Name of Director/Senior Officer

"Rav Mlait"
Signature

CEO
Official Capacity

Issuer Details Name of Issuer Torino Power Solutions Inc.	For Quarter Ended **March 31, 2018**	Date of Report **2018/05/28**
Issuer Address 7934 Government Rd		
City/Province/Postal Code Burnaby, BC, V5A 2E2	Issuer Fax No. 604-676-2767	Issuer Telephone No. 604-551-7831
Contact Name **Rav Mlait**	Contact Position **CEO**	Contact Telephone No. 604-551-7831
info@ torinopower.com	**www.Torinopower.com**	