THE CANADIAN CHROME COMPANY INC.

May 11, 2026

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

RE: The Canadian Chrome Company Inc. (the "Issuer") – Receipt of Proceeds

The Issuer has completed the first tranche of a private placement (the "**Offering**") of 61,142 units (each, a "**Unit**") at a price of $1.40 per Unit for an aggregate purchase price of $85,600. Each Unit is comprised of one (1) multiple-voting share of the Issuer (each, a "**Multiple Voting Share**") and one (1) warrant of the Issuer (each, a "**Warrant**"), with each such Warrant entitling the holder to purchase one further Multiple Voting Share upon payment of $1.50 at any time on or before the earlier of (i) May 12, 2031 or (ii) two (2) business days after completion of change of control, take-over bid or a merger, amalgamation, arrangement or other form of business combination as a result of which the shareholders of the Issuer immediately prior to such bid or business combination do not own a majority of votes attaching to the voting securities of the Issuer or of the resulting issuer or do not have the power to elect a majority of the directors of the Issuer or of the resulting issuer, as the case may be, after completion of such bid or business combination.

Pursuant to section 6.2(7)(a) of CSE Policy 6 – *Distributions & Corporate Finance*, we confirm that the Issuer has received all consideration in relation to the Offering.

Yours very truly,

THE CANADIAN CHROME COMPANY INC.

Signed: "*Frank Smeenk*"

Per: ________________________________
Frank Smeenk, Chief Executive Officer