

VALENS GROWORKS CORP.
230 Carion Road
Kelowna, BC
V4V2K5

April 9, 2019

The Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

Re: Confirmation

Valens GroWorks Corp. (the "**Company**") hereby confirms receipt of aggregate gross proceeds of \$43,125,000 through the issuance of 14,618,644 units of the Company (each, a "**Unit**") at a price of \$2.95 per Unit.

VALENS GROWORKS CORP.

Per: "Chris Irwin" (Signed)
Chris Irwin
Secretary & Director