



100 Adelaide St. West, Suite 301
Toronto, Ontario M5H 4H1
F 416.361.0470

January 28, 2021

Garfinkle Biderman LLP
1 Adelaide St E
Toronto, ON
M5C 2V9

RE: Red Light Holland Corp. (“the Company”) – Warrant Indenture dated January 28, 2021

As per the Warrant Indenture dated January 28, 2021 between TSX Trust Company (“TSX Trust”) and the Company, TSX Trust has been duly appointed as warrant agent and is in a position to effect transfers and make prompt delivery of warrant certificates.

Yours Truly,
TSX Trust Company

DocuSigned by:

Michael Rosenberg

D026ECF8BD2540E...

Mike Rosenberg
Senior Trust Officer
Telephone: 416.607.7945
Email: michael.rosenberg@tmx.com