CIM INTERNATIONAL GROUP INC.

May 25, 2018

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario M5J 2W4

Dear Sirs/Mesdames:

RE: CIM International Group Inc. (the "Issuer") – Receipt of Proceeds

The Issuer has completed a private placement of $1,445,000 of three-year term debentures (the "**Debentures**") bearing interest at a rate of 13.5% per annum payable semi-annually, which Debentures are being secured by 1,445,000 class A limited partnership units owned by the Issuer in the capital of CIM Mackenzie Creek Limited Partnership (the "**Transaction**").

Pursuant to section 1.8(a) of CSE Policy 7 – *Significant Transactions and Developments*, we confirm that the Issuer has received all consideration in relation to the Transaction.

Yours very truly,

CIM INTERNATIONAL GROUP INC.

Signed: "*Jiubin Feng*"

Per:_____
Jiubin Feng, Chief Executive Officer