

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)¹

Name of Listed Issuer: **STARREX INTERNATIONAL LTD.** (the "Issuer").

Trading Symbol: **STX**

Issued and Outstanding Securities of the Issuer Prior to Transaction: **14,580,827**

Date of News Release Fully Disclosing the Transaction: **N/A**

1. Transaction

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: **The Issuer intends to acquire all of the assets of MFI Credit Solutions for consideration of USD \$1,500,000. This is an arm's length transaction. MFI Credit Solutions is U.S. based private credit reporting company engaged in the business of providing individual credit reports for primarily mortgage related activities. The Issuer has created a new subsidiary for the acquisition of MFI Credit Solutions and, following the closing of the acquisition, the Issuer intends to operate MFI Credit Solutions through such wholly-owned subsidiary. On February 9, 2018, the Issuer and MFI Credit Solutions intend to enter into a purchase agreement. The main assets to be purchased in this transaction are the ownership of respository codes and reseller contracts which allows U.S. based credit reporting companies access to the three main credit reporting bureaus: Equifax, TransUnion and Experian.**
2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: **\$1,837,200 (exchange rate \$1.22480 Bank of Montreal)** .

¹ If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

- (b) Cash: \$1,500,000 USD .
- (c) Other: None .
- (d) Work commitments: None .
3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc). Arm's-length negotiation
4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: Management reviewed the assets, financial statements and negotiated the purchase price. Management has also evaluated the business of MFI Credit Solutions and the potential markets in the U.S. for its products and future growth.
5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired: The approval and consent from the three credit bureaus has been received, consenting to the transfer of contracts and repository codes to the new wholly-owned subsidiary of the Issuer.
6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):
- (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): None.
- (b) Cash) None. .
- (c) Other. .
7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship. N/A
8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. .

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2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: In July 2014, the Issuer acquired an appraisal management company, which provides residential real estate appraisals to mortgage companies. Since that acquisition, the Issuer has remained on task with its corporate mission statement to expand further into the U.S. market of mortgage support entities. In 2017, the Issuer began discussing potential acquisition opportunities with MFI Credit Solutions. Through the Issuer's current market share in the U.S. real estate appraisal market, management believes the acquisition of MFI Credit Solutions will strengthen its cross-selling platform and increase shareholder value, as this is a natural progression of growth.

3. Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. To the knowledge of the Issuer, at the time an agreement in principle was reached, no party to the transaction had knowledge of any undisclosed material information relating to the Issuer, other than in relation to the transaction.
3. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
4. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
5. All of the information in this Form 10 Notice of Proposed Significant Transaction is true.

Dated February 8, 2018

Matthew D. Hill

Name of Director or Senior
Officer

Signed: "*Matthew D. Hill*"

Signature

**President and Chief Executive
Officer**

Official Capacity