

# FORM 7

## MONTHLY PROGRESS REPORT

Name of Listed Issuer: Tony G Co-Investment Holdings Ltd. (the "Issuer").

Trading Symbol: TONY

Number of Outstanding Listed Securities: 1,388,419

Date: September 30, 2021

### **Report on Business**

1. Provide a general overview and discussion of the development of the Issuer's business and operations over the previous month. Where the Issuer was inactive disclose this fact.

**The Issuer continued to maintain existing customer relationships during the month for its legacy business.**

**The Issuer continues to pursue a change of business to an investment company under the rules of the CSE (the "Proposed COB"). For more information on the Proposed COB please refer to the Issuer's press release dated November 30, 2020.**

**In accordance with the policies of the CSE, trading in the shares of the Issuer have been halted pending review and approval by the CSE of the Proposed COB. The Issuer plans to shut down or dispose of its current assets in connection with the Proposed COB.**

**The completion of the Proposed COB is subject to the receipt of all necessary approvals, including without limitation shareholder and CSE approval of the Proposed COB.**

**On May 19, 2021 the Issuer's shareholders approved the COB, and the Issuer is in the process of finalizing the agreements and soliciting final CSE approval.**

**Pursuant to the Proposed COB, on August 31, 2021, the Issuer formally changed its name to Tony G Co-Investment Holdings Ltd.**

2. Provide a general overview and discussion of the activities of management.

**Subsequent to the termination of all of its staff except the CEO and CFO on September 30, 2019, the Issuer has been primarily focused on maintaining its existing customer base to cannabis growers. The Issuer works in Canada and the**

**U.S. where such activity is permitted and regulated by state law, through entities which hold a valid U.S. state license to grow cannabis.**

**The Issuer has discontinued expanding the functionality of the original Sentroller and Sentroller S until it has adequate capital to fund this initiative.**

**Management continues to actively pursue additional sources of capital and potential business combination partners for the Issuer which has resulted in the decision to pursue the Proposed COB.**

3. Describe and provide details of any new products or services developed or offered. For resource companies, provide details of new drilling, exploration or production programs and acquisitions of any new properties and attach any mineral or oil and gas or other reports required under Ontario securities law.

**No such matters to report.**

4. Describe and provide details of any products or services that were discontinued. For resource companies, provide details of any drilling, exploration or production programs that have been amended or abandoned.

**No such matters to report.**

5. Describe any new business relationships entered into between the Issuer, the Issuer's affiliates or third parties including contracts to supply products or services, joint venture agreements and licensing agreements etc. State whether the relationship is with a Related Person of the Issuer and provide details of the relationship.

**No such matters to report.**

6. Describe the expiry or termination of any contracts or agreements between the Issuer, the Issuer's affiliates or third parties or cancellation of any financing arrangements that have been previously announced.

**No such matters to report.**

7. Describe any acquisitions by the Issuer or dispositions of the Issuer's assets that occurred during the preceding month. Provide details of the nature of the assets acquired or disposed of and provide details of the consideration paid or payable together with a schedule of payments if applicable, and of any valuation. State how the consideration was determined and whether the acquisition was from or the disposition was to a Related Person of the Issuer and provide details of the relationship.

**No such matters to report.**

8. Describe the acquisition of new customers or loss of customers.

**No such matters to report.**

9. Describe any new developments or effects on intangible products such as brand names, circulation lists, copyrights, franchises, licenses, patents, software, subscription lists and trade-marks.

**No such matters to report.**

10. Report on any employee hirings, terminations or lay-offs with details of anticipated length of lay-offs.

**None**

11. Report on any labour disputes and resolutions of those disputes if applicable.

**No such matters to report.**

12. Describe and provide details of legal proceedings to which the Issuer became a party, including the name of the court or agency, the date instituted, the principal parties to the proceedings, the nature of the claim, the amount claimed, if any, if the proceedings are being contested, and the present status of the proceedings.

**No such matters to report.**

13. Provide details of any indebtedness incurred or repaid by the Issuer together with the terms of such indebtedness.

**No such matters to report.**

14. Provide details of any securities issued and options or warrants granted.

**No such matters to report.**

15. Provide details of any loans to or by Related Persons.

**No such matters to report.**

16. Provide details of any changes in directors, officers or committee members.

**No such matters to report.**

17. Discuss any trends which are likely to impact the Issuer including trends in the Issuer's market(s) or political/regulatory trends.

**The Issuer's precision agriculture solution mainly services the cannabis cultivation business, which involves certain risks and uncertainties that are inherent to that sector. Please refer to the "Risk Factors" section of the CSE Form 2A Listing Statement dated December 24, 2018 which is available on SEDAR at [www.sedar.com](http://www.sedar.com) and on the Exchange's website at [www.thecse.com](http://www.thecse.com).**

## Certificate Of Compliance

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Issuer and has been duly authorized by a resolution of the board of directors of the Issuer to sign this Certificate of Compliance.
2. As of the date hereof there is no material information concerning the Issuer which has not been publicly disclosed.
3. The undersigned hereby certifies to the Exchange that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in CNSX Policy 1).
4. All of the information in this Form 7 Monthly Progress Report is true.

Dated October 8, 2021

Doug Harris

Name of Director or Senior Officer

"Doug Harris"

Signature

Chief Financial Officer

Official Capacity

<b>Issuer Details</b>		For Month End	Date of Report
Name of Issuer Tony G Co-Investment Holdings Ltd		September 2021	YY/MM/DD 21/10/07
Issuer Address Suite 210-5800 Ambler Drive			
City/Province/Postal Code Mississauga, ON L4W 4J4		Issuer Fax No. ( )	Issuer Telephone No. (416) 480-2488
Contact Name Doug Harris		Contact Position CFO	Contact Telephone No. (416) 480-2488
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