

FORM 10

NOTICE OF PROPOSED SIGNIFICANT TRANSACTION (not involving an issuance or potential issuance of a listed security)¹

Name of Listed Issuer: Temas Resources Corp. (the "Issuer").

Trading Symbol: TMAS

Issued and Outstanding Securities of the Issuer Prior to Transaction: 36,313,521

Date of News Release Fully Disclosing the Transaction: June 3, 2020

1. Transaction

1. Provide details of the transaction including the date, description and location of assets, if applicable, parties to and type of agreement (eg: sale, option, license, contract for Investor Relations Activities etc.) and relationship to the Issuer. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: On June 2, 2020, the Issuer entered into an agreement with CorpComm Limited pursuant to which CorpComm Limited will provide investor relation services to the Issuer on a one year term.

2. Provide the following information in relation to the total consideration for the transaction (including details of all cash, non-convertible debt securities or other consideration) and any required work commitments:
 - (a) Total aggregate consideration in Canadian dollars: \$120,000
 - (b) Cash: The Issuer will pay a monthly cash fee of \$10,000.
 - (c) Other: The Issuer will grant 630,000 options to CorpComm Limited. Each option will be exercisable into one common share of the Issuer at a price of \$0.105 per common share for a period of 18 months. The options will vest over a one year term, with 8.33% of the options vesting each month.
 - (d) Work commitments: Not applicable.

¹ If the transaction involved the issuance of securities, other than debt securities that are not convertible into listed securities, use Form 9.

3. State how the purchase or sale price and the terms of any agreement were determined (e.g. arm's-length negotiation, independent committee of the Board, third party valuation etc).
CorpComm Limited and the Issuer are arm's length parties and the Agreement was settled through arm's length negotiations.
4. Provide details of any appraisal or valuation of the subject of the transaction known to management of the Issuer: Not applicable.
5. If the transaction is an acquisition, details of the steps taken by the Issuer to ensure that the vendor has good title to the assets being acquired:
Not applicable.
6. Provide the following information for any agent's fee, commission, bonus or finder's fee, or other compensation paid or to be paid in connection with the transaction (including warrants, options, etc.):
 - (a) Details of any dealer, agent, broker or other person receiving compensation in connection with the transaction (name, address. If a corporation, identify persons owning or exercising voting control over 20% or more of the voting shares if known to the Issuer): Not applicable.
 - (b) Cash Not applicable.
 - (c) Other Not applicable.
7. State whether the vendor, sales agent, broker or other person receiving compensation in connection with the transaction is a Related Person or has any other relationship with the Issuer and provide details of the relationship.
CorpComm Limited and the Issuer are arm's length parties. CorpComm Limited has invested its own capital into the Issuer and currently holds 3,000,000 shares and 1,500,000 warrants.
8. If applicable, indicate whether the transaction is the acquisition of an interest in property contiguous to or otherwise related to any other asset acquired in the last 12 months. Not applicable.

2. Development

Provide details of the development. The disclosure should be sufficiently complete to enable a reader to appreciate the significance of the transaction without reference to any other material: Not applicable.

