



745 Thurlow Street  
Suite 2400  
Vancouver BC V6E 0C5  
Canada

January 16, 2019

**TO:** Canadian Securities Exchange

**RE:** Acquisition of Blackbird Holdings Corp. (the “**Acquisition**”)

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TILT Holdings Inc. (the “Listed Issuer”) hereby certifies that the Listed Issuer has closed the above referenced acquisition.

**TILT HOLDINGS INC.**

Alexander Coleman  
Name of Director or Senior  
Officer

(signed) "Alexander Coleman"

Signature

Chairman and CEO  
Official Capacity